

R. Evan Noll

(Petroleum Landman)

P.O. Box 1351
Hays, KS 67601

Office - 785.628.8774
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November 15, 2011

Jason D. Meyeres Trust
Jason D. Meyeres, Trustee
P.O. Box 28
Chase, KS 67524

RE: Meyeres-Link Unit #1-18
1540' from South Line & 335' from East Line
Section 18-19S-9W
Rice County, Kansas

Dear Mr. Meyeres:

Prior to issuing a permit to drill, the Kansas Corporation Commission is requiring the property owners be notified. The operator of the well is:

American Warrior, Inc.
P.O. Box 399
Garden City, KS 67846
Contact Man: Kevin Wiles - (620) 272-4996 - kwiles@pmtank.com

I'm enclosing a copy of the intent to drill filed with the KCC, a plat showing the Well, Lease Road, Tank Battery, Pipeline & Electric Line locations. The locations shown are non-binding and preliminary, being there simply to satisfy State requirement. The actual location will be determined when the dirt contractor goes to the location.

Langfeld Dirt Service, Inc. in Ellinwood will be building the lease road and well site location in accordance with the staking survey.

If you want to be involved in the locations, contact Langfeld Dirt Service at (620) 564-2795, reference the captioned well name and coordinate with him.

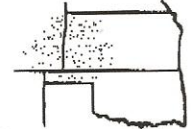
Sincerely,



R. Evan Noll



Pro-Stake LLC
 Oil Field & Construction Site Staking
 P.O. Box 2324
 Garden City, Kansas 67846
 Office/Fax: (620) 276-6159
 Cell: (620) 272-1499



m110711-d
 PLAT NO.

9665
 INVOICE NO.

American Warrior Inc.
 OPERATOR

Meyeres-Link Unit #1-18
 LEASE NAME

Rice County, KS
 COUNTY

18 19s 9w
 Sec. Twp. Rng.

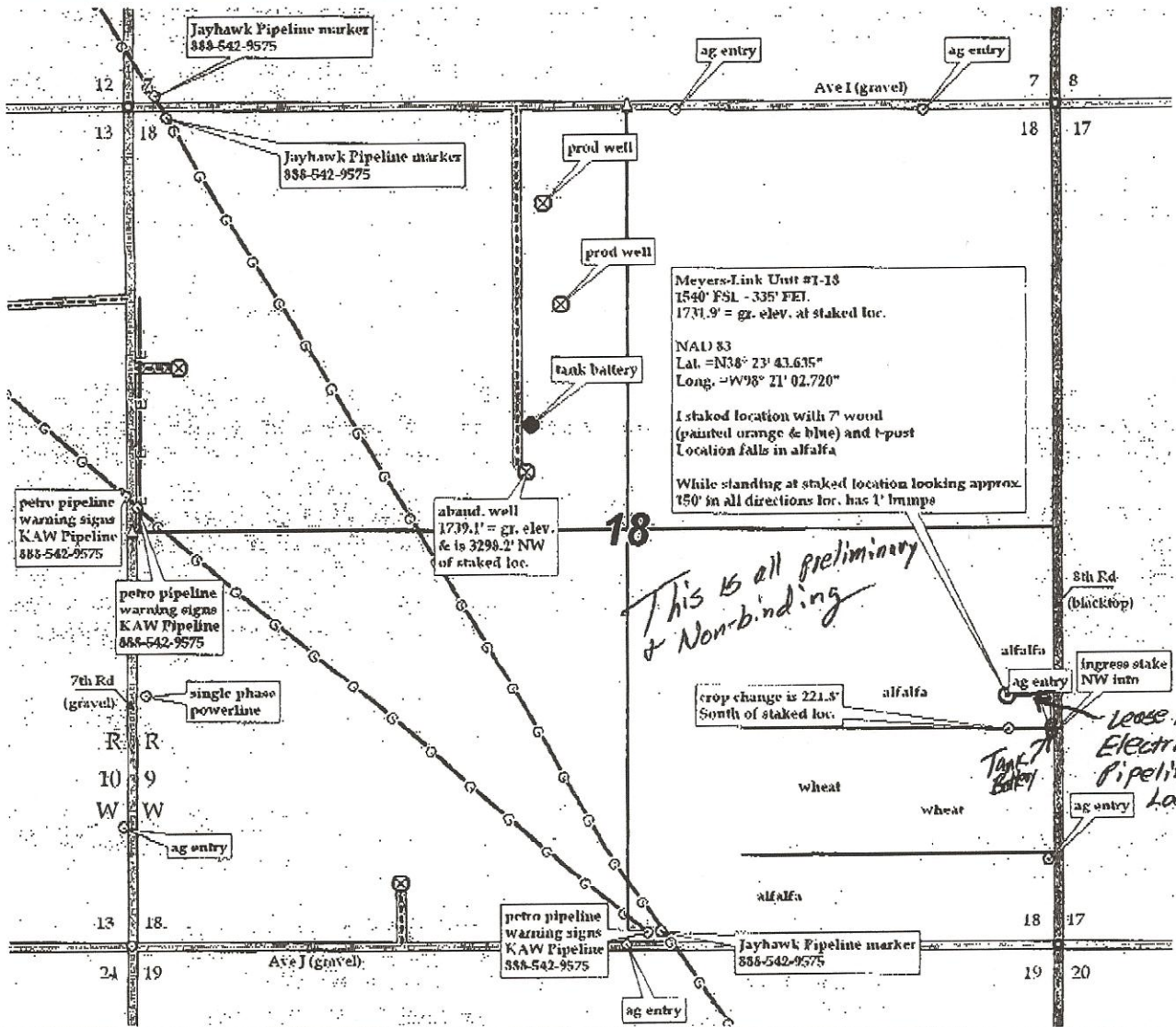
1540' FSL - 335' FEL
 LOCATION SPOT

SCALE: **1" = 1000'**
 DATE STAKED: **Nov. 4th, 2011**
 MEASURED BY: **Ben R.**
 DRAWN BY: **Luke R.**
 AUTHORIZED BY: **Cecil O. John E.**

GR. ELEVATION: **1731.9'**

Directions: From approx. 1/4 mile South of the center of Chase Ks at the intersection of Hwy 56 & Main St/ 8th Rd - Now go 3 miles North on 8th Rd to the SE corner of section 18-19s-9w - Now go 0.3 mile North on 8th Rd to ingress stake NW into - Now go approx. 390' NW through alfalfa into staked location.
 Final ingress must be verified with land owner or Operator.

This drawing does not constitute a monumented survey or a land survey plat. This drawing is for construction purposes only.



AWI-REG LEASE

OIL AND GAS LEASE

THIS AGREEMENT, Entered into this the 8th day of April, 2011 between

Haroldeen M. Link, a single woman

P.C. Box 14

Chase, KS 67524

hereinafter called Lessor (whether one or more), and American Warrior, Inc., hereinafter called Lessee:
 Lessor, in consideration of Dollars in hand paid, receipt of which is here acknowledged and of the royalties herein provided and of the agreements of the lessee herein contained, hereby grants, leases and lets exclusively unto lessee for the purpose of investigating, exploring by geophysical and other means, prospecting drilling, mining and operating for and producing oil, liquid hydrocarbons, all gases, and their respective constituent products, injecting gas, water, other fluids, and air into subsurface strata, laying pipe lines, storing oil, building tanks, power stations, telephone lines, and other structures and things thereon to produce, save, take care of, treat, manufacture, process, store and transport said oil, liquid hydrocarbons, gases and their respective constituent products and other products manufactured therefrom, and housing and otherwise caring for its employees, the following described land, together with any reversionary rights and after-acquired interest, therein situated in the County of Rice State of Kansas, and described as follows to-wit

The South Half of the Southeast Quarter ($S\frac{1}{2}SE\frac{1}{4}$)

In Section 18, Township 19 South, Range 9 West, and containing 80 acres, more or less, and all accretions thereto.

Subject to the provisions herein contained, this lease shall remain in force for a term of three (3) years from this date (called "primary term"), and as long thereafter as oil, liquid hydrocarbons, gas or other respective constituent products, or any of them, is or can be produced from said land or land with which said land is pooled. If, due to circumstances beyond Lessee's control, Lessee is unable to obtain a rotary drilling rig prior to the expiration of the primary term, Lessor agrees that Lessee shall have a reasonable time, not to exceed ninety (90) days, within which to obtain such rotary drilling rig and commence operations for the drilling of a well.

In consideration of the premises the said lessee covenants and agrees:

1st. To deliver to the credit of lessor, free of cost, in the pipeline to which lessee may connect wells on said land, the equal one-eighth (1/8) part of all oil produced and saved from the leased premises.

2nd. To pay lessor for gas of whatsoever nature or kind produced and sold, or used off the premises, or used in the manufacture of any products therefrom, one-eighth (1/8), at the market price at the well, (but, as to gas sold by lessee, in no event more than one-eighth (1/8) of the proceeds received by lessee from such sales), for the gas sold, used off the premises, or in the manufacture of products therefrom, said payments to be made monthly. At any time, either before or after the expiration of the primary term of this lease, if there is a gas well or wells on the above land (and, for the purposes of this clause, the term "gas well" shall include wells capable of producing natural gas, condensate, distillate or any gaseous substance and wells classified as gas wells by any governmental authority) and such well or wells are shut-in, before or after production therefrom, lessee or any assignee hereunder may pay or tender annually, within sixty (60) days after the end of each yearly period during which such gas well or gas wells are shut-in, as substitute gas royalty, One Dollar (\$1.00) per net mineral acre retained hereunder, for the acreage then held under this lease, by the party making such payments or tenders, and, if such payments or tenders are made, it shall be considered under all provisions of this lease that gas is being produced from the leased premises in paying quantities.

This lease may be maintained during the primary term hereof without further payment or drilling operations. If the lessee shall commence to drill a well within the term of this lease or any extension thereof, the lessee shall have the right to drill such well to completion with reasonable diligence and dispatch, and if oil or gas, or either of them, be found in paying quantities, this lease shall continue and be in force with like effect as if such well had been completed within the term of years first mentioned.

If said lessor owns a less interest in the above described land than the entire and undivided fee simple estate therein, then the royalties herein provided for shall be paid the said lessor only in the proportion which lessor's interest bears to the whole and undivided fee.

Lessee shall have the right to use, free of cost, gas, oil and water produced on said land for lessee's operation thereon, except water from the wells of lessor.

Lessee shall bury lessee's pipelines below plow depth.

No well shall be drilled nearer than 200 feet to the house or barn now on said premises without written consent of lessor. Lessee shall pay for damages caused by lessee's operations to said land.

Lessee shall have the right at any time to remove all machinery and fixtures placed on said premises, including the right to draw and remove casing. If the estate of either party hereto is assigned, and the privilege of assigning in whole or in part is expressly allowed, the covenants hereof shall extend to their heirs, executors, administrators, successors or assigns, but no change in the ownership of the land or assignment of rentals or royalties shall be binding on the lessee until after the lessee has been furnished with a written transfer or assignment or a true copy thereof. In case lessee assigns this lease, in whole or in part, lessee shall be relieved of all obligations with respect to the assigned portion or portions arising subsequent to the date of assignment.

Lessee may at any time execute and deliver to lessor or place of record a release or releases covering any portion or portions of the above described premises and thereby surrender this lease as to such portion or portions and be relieved of all obligations as to the acreage surrendered.

All express or implied covenants of this lease shall be subject to all Federal and State Laws, Executive Orders, Rules or Regulations, and this lease shall not be terminated, in whole or in part, nor lessee held liable in damages, for failure to comply therewith, if compliance is prevented by, or if such failure is the result of, any such Law, Order, Rule or Regulation.

Lessor hereby warrants and agrees to defend the title to the lands herein described, and agrees that the lessee shall have the right at any time to redeem for lessor, by payment any mortgages, taxes or other liens on the above described lands, in the event of default of payment by lessor, and be subrogated to the rights of the holder thereof, and the undersigned lessors, for themselves and their heirs, successors and assigns, hereby surrender and release all right of dower and homestead in the premises described herein, in so far as said right of dower and homestead may in any way affect the purposes for which this lease is made, as recited herein.

Lessee, at its option, is hereby given the right and power to pool or combine the acreage covered by this lease or any portion thereof with other land, lease or leases in the immediate vicinity thereof, when in lessee's judgment it is necessary or advisable to do so in order to properly develop and operate said lease premises so as to promote the conservation of oil, gas or other minerals in and under and that may be produced from said premises, such pooling to be into a unit or units not exceeding 40 acres each in the event of an oil well, or into a unit or units not exceeding 640 acres each in the event of a gas well. Lessee shall execute in writing and record in the conveyance records of the county in which the land herein leased is situated an instrument identifying and describing the pooled acreage. The entire acreage so pooled into a tract or unit shall be treated, for all purposes except the payment of royalties on production from the pooled unit, as if it were included in this lease. If production is found on the pooled acreage, it shall be treated as if production is had from this lease, whether the well or wells be located on the premises covered by this lease or not. In lieu of the royalties elsewhere herein specified, lessor shall receive on production from a unit so pooled only such portion of the royalty stipulated herein as the amount of his acreage placed in the unit or his royalty interest therein on an acreage basis bears to the total acreage so pooled in the particular unit involved.

IN WITNESS WHEREOF, we sign the day and year first above written.

If at the expiration of the primary term and this lease is not otherwise extended by production, Lessee or its assigns shall have an option to extend this lease for an additional one (1) year period. In the event Lessee elects to exercise this option, a consideration of \$20.00 per net mineral acre shall be paid to Lessor.

Haroldeen M. Link
 Haroldeen M. Link

FORM 88 - (PRODUCER'S SPECIAL) (PAID-UP)

63U (Rev. 1993)

OIL AND GAS LEASE

Recorder No. 09-115



Kansas Blue Print 700 S. Broadway, P.O. Box 728 Wichita, KS 67201-0728 316-264-0244 204-2105 fax www.kbp.com kbp@kbp.com

AGREEMENT, Made and entered into the 15th day of August 2011 by and between Jason D. Meyerers, Trustee of the Jason D. Meyerers Trust dated June 1, 2011

whose mailing address is P.O. Box 28, Chase, KS 67524 hereinafter called Lessor (whether one or more), and American Warrior, Inc. hereinafter called Lessee:

Lessor, in consideration of Ten & more Dollars (\$ 10,00+) in hand paid, receipt of which is here acknowledged and of the royalties herein provided and of the agreements of the lessee herein contained, hereby grants, leases and lets exclusively unto Lessee for the purpose of investigating, exploring by geophysical and other means, prospecting, drilling, mining and operating for and producing oil, liquid hydrocarbons, all gases, and their respective constituent products, injecting gas, water, other fluids, and air into subsurface strata, laying pipe lines, storing oil, building tanks, power stations, telephone lines, and other structures and things thereon to produce, save, take care of, treat, manufacture, process, store and transport said oil, liquid hydrocarbons, gases and their respective constituent products and other products manufactured therefrom, and housing and otherwise caring for its employees, the following described land, together with any reversionary rights and after-acquired interest, therein situated in County of Rice State of Kansas described as follows to-wit:

The North Half of the Southeast Quarter (N 1/2 SE 1/4)

In Section 18 Township 19 South Range 9 West and containing 80 acres, more or less, and all accretions thereto.

Subject to the provisions herein contained, this lease shall remain in force for a term of two (2) years from this date (called "primary term"), and as long thereafter as oil, liquid hydrocarbons, gas or other respective constituent products, or any of them, is produced from said land or land with which said land is pooled.

In consideration of the premises the said lessee covenants and agrees:

1st. To deliver to the credit of lessor, free of cost, in the pipe line to which lessee may connect wells on said land, the equal one-eighth (1/8) part of all oil produced and saved from the leased premises.

2nd. To pay lessor for gas of whatsoever nature or kind produced and sold, or used off the premises, or used in the manufacture of any products therefrom, one-eighth (1/8) at the market price at the well, (but, as to gas sold by lessee, in no event more than one-eighth (1/8) of the proceeds received by lessee from such sales), for the gas sold, used off the premises, or in the manufacture of products therefrom, said payments to be made monthly. Where gas from a well producing gas only is not sold or used, lessee may pay or tender as royalty One Dollar (\$1.00) per year per net mineral acre retained hereunder, and if such payment or tender is made it will be considered that gas is being produced within the meaning of the preceding paragraph.

This lease may be maintained during the primary term hereof without further payment or drilling operations. If the lessee shall commence to drill a well within the term of this lease or any extension thereof, the lessee shall have the right to drill such well to completion with reasonable diligence and dispatch, and if oil or gas, or either of them, be found in paying quantities, this lease shall continue and be in force with like effect as if such well had been completed within the term of years first mentioned.

If said lessor owns a less interest in the above described land than the entire and undivided fee simple estate therein, then the royalties herein provided for shall be paid the said lessor only in the proportion which lessor's interest bears to the whole and undivided fee.

Lessee shall have the right to use, free of cost, gas, oil and water produced on said land for lessee's operation thereon, except water from the wells of lessor.

When requested by lessor, lessee shall bury lessee's pipe lines below plow depth.

No well shall be drilled nearer than 200 feet to the house or barn now on said premises without written consent of lessor.

Lessee shall pay for damages caused by lessee's operations to growing crops on said land.

Lessee shall have the right at any time to remove all machinery and fixtures placed on said premises, including the right to draw and remove casing.

If the estate of either party hereto is assigned, and the privilege of assigning in whole or in part is expressly allowed, the covenants hereof shall extend to their heirs, executors, administrators, successors or assigns, but no change in the ownership of the land or assignment of rentals or royalties shall be binding on the lessee until after the lessee has been furnished with a written transfer or assignment or a true copy thereof. In case lessee assigns this lease, in whole or in part, lessee shall be relieved of all obligations with respect to the assigned portion or portions arising subsequent to the date of assignment.

Lessee may at any time execute and deliver to lessor or place of record a release or releases covering any portion or portions of the above described premises and thereby surrender this lease as to such portion or portions and be relieved of all obligations as to the acreage surrendered.

All express or implied covenants of this lease shall be subject to all Federal and State Laws, Executive Orders, Rules or Regulations, and this lease shall not be terminated, in whole or in part, nor lessee held liable in damages, for failure to comply therewith, if compliance is prevented by, or if such failure is the result of, any such Law, Order, Rule or Regulation.

Lessor hereby assigns unto Lessee to defend the title to the lands herein described, and agrees that the lessee shall have the right at any time to redeem for lessor, by payment any mortgages, taxes or other liens on the above described lands, in the event of default of payment by lessor, and be subrogated to the rights of the holder thereof, and the undersigned lessor, for themselves and their heirs, successors and assigns, hereby surrender and release all right of dower and homestead in the premises described herein, in so far as said right of dower and homestead may in any way affect the purposes for which this lease is made, as recited herein.

Lessee, at its option, is hereby given the right and power to pool or combine the acreage covered by this lease or any portion thereof with other land, lease or leases in the immediate vicinity thereof, when in lessee's judgment it is necessary or advisable to do so in order to properly develop and operate said lease premises so as to promote the conservation of oil, gas or other minerals in and under and that may be produced from said premises, such pooling to be of tracts contiguous to one another and to be into a unit or units not exceeding 40 acres each in the event of an oil well, or into a unit or units not exceeding 640 acres each in the event of a gas well. Lessee shall execute in writing and record in the conveyance records of the county in which the land herein leased is situated an instrument identifying and describing the pooled acreage. The entire acreage so pooled into a tract or unit shall be treated, for all purposes except the payment of royalties on production from the pooled unit, as if it were included in this lease. If production is found on the pooled acreage, it shall be treated as if production is had from this lease, whether the well or wells be located on the premises covered by this lease or not. In lieu of the royalties elsewhere herein specified, lessor shall receive on production from a unit so pooled only such portion of the royalty stipulated herein as the amount of his acreage placed in the unit or his royalty interest therein on an acreage basis bears to the total acreage so pooled in the particular unit involved.

In addition to the 1/8 royalty described above, Lessor hereby reserves and retains title to an undivided 1/32 x 7/8 Overriding Royalty Interest, free and clear of any operating expenses, however Lessor shall be subject to taxes on said Overriding Royalty Interest. Lessee agrees to bury below plow depth all of the electrical lines, laid in connection with the lease operations.

In the drilling of any well, Lessee agrees to segregate the topsoil from any pits and replace the topsoil on the top of the pit when the same is filled.

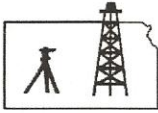
Any oil unit created shall be square in size with the well being located in the center of the unit.

The gas-pooling clause is deleted from this lease.

IN WITNESS WHEREOF, the undersigned execute this instrument as of the day and year first above written.

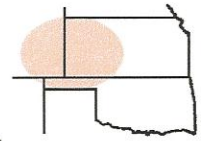
Witnesses:

Jason D. Meyerers, Trustee



Pro-Stake LLC
Oil Field & Construction Site Staking

P.O. Box 2324
Garden City, Kansas 67846
Office/Fax: (620) 276-6159
Cell: (620) 272-1499



m110711-d
PLAT NO.

9665
INVOICE NO.

American Warrior Inc.

OPERATOR

Rice County, KS

COUNTY

Meyeres-Link Unit #1-18

LEASE NAME

1540' FSL - 335' FEL

LOCATION SPOT

18
Sec.

19s
Twp.

9w
Rng.

SCALE: N/A

DATE STAKED: Nov. 4th, 2011

MEASURED BY: Ben R.

DRAWN BY: Luke R.

AUTHORIZED BY: Cecil O. John E.

GR. ELEVATION: **1731.9'**

Directions: From approx. 1/2 mile South of the center of Chase Ks at the intersection of Hwy 56 & Main St/ 8th Rd – Now go 3 miles North on 8th Rd to the SE corner of section 18-19s-9w – Now go 0.3 mile North on 8th Rd to ingress stake NW into – Now go approx. 390' NW through alfalfa into staked location.

Final ingress must be verified with land owner or Operator.



This drawing does not constitute a monumented survey or a land survey plat. This drawing is for construction purposes only.

