OPERATOR

Company: Shelby Resources, LLC

Address: 445 Union Blvd.

Suite 208

Lakewood, CO 80228

Contact Geologist: Janine Sturdavant Contact Phone Nbr: 720-274-4682 Well Name: Berens Trust #1-9

Location: Sec. 9 - T17S - R14W

> Pool: Field: Capitol View

API:

Time:

07:00

15-009-25551-0000

State: Country: USA Kansas

Scale 1:240 Imperial

Well Name: Berens Trust #1-9 Sec. 9 - T17S - R14W Surface Location:

Bottom Location:

15-009-25551-0000

License Number: 31275 6/27/2011 Spud Date:

Time: 00:00

Region: **Barton County Drilling Completed:** 7/5/2011

Surface Coordinates: 330' FSL & 701' FWL

Bottom Hole Coordinates:

Ground Elevation: 1952.00ft K.B. Elevation: 1961.00ft

2800.00ft To: Logged Interval: 3570.00ft

Total Depth: 3550.00ft Formation: Arbuckle

Drilling Fluid Type: Chemical/Fresh Water Gel

SURFACE CO-ORDINATES

Well Type: Vertical

Longitude: Latitude:

N/S Co-ord: 330' FSL E/W Co-ord: 701' FWL

LOGGED BY

Keith Reavis

Consulting Geologist

Company: Keith Reavis, Inc. Address: 3420 22nd Street

Great Bend, KS 67530

Phone Nbr: 620-617-4091

Logged By: KLG #136 Name: Keith Reavis

CONTRACTOR

Contractor: Sterling Drilling Company

Rig #:

Rig Type: mud rotary

Spud Date: 6/27/2011 Time: 00:00 TD Date: 7/5/2011 Time: 07:00

Rig Release: Time:

ELEVATIONS

1961.00ft Ground Elevation: K.B. Elevation: 1952.00ft

K.B. to Ground: 9.00ft

NOTES

Due to the favorable results of DST #1, it was recommended that 5 1/2 inch surface casing be set and cemented and the Berens Trust #1-9 be further tested through perforations in the Arbuckle.

The samples were saved and will be available for review at the Kansas Geological Survey Well Sample Library located in Wichita KS

Shelby Resources, LLC

DATE	7:00 AM DEPTH	REMARKS
07/01/2011		Geologist Keith Reavis on location @ 1515 hrs, 2969 ft., drilling ahead Topeka, Heebner, Toronto, Douglas
07/02/2011	3283	drilling, Douglas, Lansing, BKC, congl, conduct short trip, drill into Arbuckle, show warrants test, TOH for DST #1, conducting DST
07/03/2011	3470	complete DST #1, successful test, RIH w/bit, drill ahead, second porosity show warrants DST, TOH for DST #2, conduct and complete DST #2, RIH w/bit
07/04/2011	3570	resume drilling, rathole to TD, RTD @ 0700 hrs, TOH for logs, conduct and complete logging operations, geologist off loc. @ 1440 hrs

Shelby Resources, LLC

	DRILLING WELL				COMPARISON WELL				COMPARISON WELL			
	Shelby Beren Trust 1-9				Reif - #1 Elwyn				Alpine - #1 Dryden			
	330' FSL & 701' FWL				E/2 NE NW NW				SE SW SW			
	Sec. 9, T17S R14W				Sec. 16, T17S R14W				Sec. 16, T17S R14W			
					Structural			Structural				
	1961 KB				1971 KB		Relationship		1945 KB		Relationship	
Formation	Sample	Sub-Sea	Log	Sub-Sea	Samp	Sub-Sea	Sample	Log	Log	Sub-Sea	Sample	Log
Topeka	2901	-940	2902	-941	2910	-939	-1	-2	2890	-945	5	4
Heebner	3133	-1172	3133	-1172	3142	-1171	-1	-1	3119	-1174	2	2
Toronto	3148	-1187	3146	-1185	3158	-1187	0	2				
Douglas	3160	-1199	3159	-1198	3171	-1200	1	2				
Brown Lime	3199	-1238	3199	-1238	3210	-1239	1	1	3184	-1239	1	1
Lansing	3212	-1251	3212	-1251	3222	-1251	0	0	3196	-1251	0	0
Muncie Cr.	3341	-1380	3342	-1381								
Base KC	3418	-1457	3417	-1456	3432	-1461	4	5				
Penn Congl	3425	-1464	3429	-1468	3439	-1468	4	0	3408	-1463	-1	-5
Congl Sand	np		np		3452	-1481						
Arbuckle	3458	-1497	3458	-1497	3475	-1504	7	7	3453	-1508	11	11
Total Depth	3570	-1609	3570	-1609	3481	-1510	-99	-99	3470	-1525	-84	-84

DST #1



DRILL STEM TEST REPORT

Shelby Resources LLC.

445 Union Blvd.Suite 208 Lakewood, Colorado 80228 9/17S/14W Barton Job Ticket: 16615

Beren Trust#1-9

Test Start: 2011.07.02 @ 09:40:00

ATTN: Keith R

DST#: 1

GENERAL INFORMATION:

Formation: Arbuckle

Deviated: Whipstock: Conventional Bottom Hole (Initial) No ft (KB) Test Type:

Time Tool Opened: 11:34:00 Tester: Dylan E Ellis Time Test Ended: 19:11:00 Unit No: 3345/Great Bend/34

Interval: 3416.00 ft (KB) To 3470.00 ft (KB) (TVD) Reference Elevations:

1961.00 ft (KB) Total Depth: 3470.00 ft (KB) (TVD)

1952.00 ft (CF)

Hole Diameter: 7.88 inches Hole Condition: Fair KB to GR/CF: 9.00 ft

Serial #: 6666 Outside

Press@RunDepth: 867.93 psia @ 3466.52 ft (KB) Capacity: 5000.00 psia

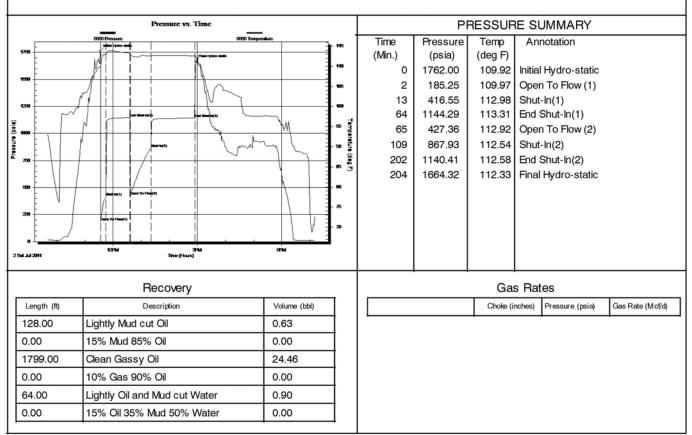
Start Date: 2011.07.02 End Date: 2011.07.02 Last Calib .: 2011.07.03 Start Time: 09:40:00 End Time: 19:11:00 Time On Btm: 2011.07.02 @ 11:32:30 Time Off Btm: 2011.07.02 @ 14:56:00

TEST COMMENT: 1ST Opening 10 Minutes very strong blow/blow blew to bottom of bucket in 1 minute

1ST Shut-In 45 Minutes yes surface blow back

2ND Opening 45 Minutes strong blow/blow blew to bottom of bucket of water in 2 minutes

2ND Shut-In 90 Minutes yes



Superior Testers Enterprises LLC Ref. No: 16615 Printed: 2011.07.03 @ 07:52:43

DST #2



DRILL STEM TEST REPORT

Shelby Resources LLC.

445 Union Blvd.Suite 208

Lakew ood, Colorado 80228

ATTN: Keith R

Beren Trust#1-9

9/17S/14W Barton

Job Ticket: 16616

Test Start: 2011.07.03 @ 04:09:00

DST#: 2

GENERAL INFORMATION:

Arbuckle

Formation:

ft (KB) Test Type: Deviated: No Whipstock: Conventional Bottom Hole (Initial) Tester: Dylan E Ellis

Time Tool Opened: 05:30:30 Time Test Ended: 11:17:30

3476.00 ft (KB) To 3484.00 ft (KB) (TVD) Interval:

Total Depth: 3484.00 ft (KB) (TVD)

Hole Diameter: 7.88 inches Hole Condition: Fair KB to GR/CF: 9.00 ft

Serial #: 6666 Outside

Press@RunDepth: 1061.39 psia @ 3481.00 ft (KB) Capacity: 5000.00 psia Start Date: 2011.07.03 End Date: 2011.07.03 Last Calib.: 2011.07.03

Start Time: End Time: 04:09:00 11:17:30 Time On Btm: 2011.07.03 @ 05:29:00

Time Off Btm: 2011.07.03 @ 08:44:00

3345/Great Bend/34

1961.00 ft (KB)

1952.00 ft (CF)

Unit No:

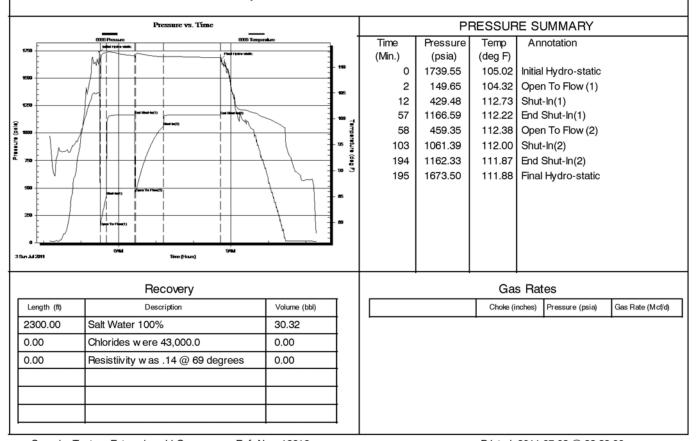
Reference Elevations:

TEST COMMENT: 1ST Opening 10 Minutes good blow/blow blew to bottom of bucket in 1 minute

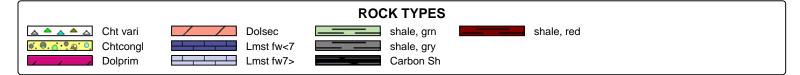
1ST Shut-In 45 Minutes yes surface blow back

2ND Opening 45 Minutes good blow/blow blew to bottom of bucket in 1 minute

2ND Shut-In 90 Minutes yes surace blow backk



Superior Testers Enterprises LLC Ref. No: 16616 Printed: 2011.07.03 @ 23:32:00



ACCESSORIES

STRINGER MINERAL FOSSIL TEXTURE P Pyrite Bioclastic or Fragmental Limestone C Chalky . Sandy Fossils < 20%

· Silty Oolite △ Chert White

Oomoldic red shale

--- Sandstone L Lithogr Shale green shale

OTHER SYMBOLS

MISC DR Date **DST** DST Int

