Geological Report

American Warrior, Inc.

Congdon #8-28

1673' FSL & 1057' FWL

Sec. 28, T23s, R32w

Finney County, Kansas



American Warrior, Inc.

General Data

| Well Data: | American Warrior, Inc. Congdon #8-28 | | | |
|----------------------|---|--|--|--|
| | 1673' FSL & 1057' FWL | | | |
| | Sec. 28, T23s, R32w | | | |
| | Finney County, Kansas | | | |
| | API # 15-055-22259-00-00 | | | |
| Drilling Contractor: | Duke Drilling Co. Rig #10 | | | |
| Geologist: | Kevin Timson | | | |
| Spud Date: | March 13, 2014 | | | |
| Completion Date: | March 22, 2014 | | | |
| Elevation | 2842' G.L. | | | |
| Lievation | 2853' K.B. | | | |
| | 2000 14.5. | | | |
| Directions: | From Garden City, KS, at the intersection of Mary | | | |
| | St. and Jennie Barker St. Go North on Jennie Barker | | | |
| | 2 miles to Rodkey Rd. Go West ¾ mile on Rodkey and North into location. | | | |
| | and North into location. | | | |
| Casing: | 1731' 8 5/8" #24 Surface Casing 4836' 5 ½" #15.5 Production Casing | | | |
| | | | | |
| | _ | | | |
| Samples: | 4400' to RTD 10' Wet & Dry | | | |
| Drilling Time: | 3800' to RTD | | | |
| | | | | |
| Electric Logs: | Pioneer Energy Services "J. Long" Stacked-Micro | | | |
| | Stacked-Willia | | | |
| Drillstem Tests: | Two-Trilobite Testing "Jace McKinney" | | | |
| Problems: | Pipe tally off 100', corrected after DST #1 | | | |

Formation Tops

Congdon #8-28 Sec. 28, T23s, R32w 1673' FSL & 1057' FWL

| Anhydrite | 1861' +992 |
|------------|-------------|
| Base | 1947' +906 |
| Heebner | 3822' -969 |
| Lansing | 3864' -1011 |
| Stark | 4224' -1371 |
| Bkc | 4358' -1505 |
| Marmaton | 4384' -1531 |
| Pawnee | 4465' -1612 |
| Fort Scott | 4489' -1636 |
| Cherokee | 4503' -1650 |
| Morrow | 4671' -1818 |
| Miss | 4682' -1829 |
| RTD | 4850' -1997 |
| LTD | 4845' -1992 |

Sample Zone Descriptions

Cherokee (4503', -1650): Covered in DST #1

Ls. Tan. Medium to sub crystalline. Fair oomoldic and good oolycastic porosity. Fair to good stain. Fair saturation. Show of free oil when broken. Fair odor. 35 unit kick.

St. Louis (4682', -1829): Covered in DST #2

Ls. Tan. Sub crystalline. Fair to good oomoldic and oolycastic porosity. Good stain and good saturation in porosity. Show of free oil when broken. Fair odor. 75 Unit kick.

Drill Stem Tests

Trilobite Testing "Jace McKinney"

DST #1 Cherokee

Interval (4483'- 4578') Anchor Length 95'

IHP -2235 #

IFP - 45" – Built to 6" blow 56-78 #

ISI - 45" – No return 1205 #

FFP - 45" – Built to 5 ½" blow 80-86 #

FSIP - 45" – No return 1105 #

FHP - 2193 # BHT - 108° F

Recovery: 140' Mud with oil scum

DST #2 St. Louis

Interval (4760' – 4787') Anchor Length 27'

IHP -2386#

IFP - 45" – Built to 10" blow 65-74 #

ISI - 45" – No return 1037 #

FFP - 45" – BOB in 21 min 70-84 #

FSIP - 45" – WSB 1013 #

FHP - 2353 # BHT - 114° F

Recovery: 180' MCGO (60% Oil)

590' Weak GIP

Structural Comparison

| Formation | American Warrior, Inc. Congdon #8-28 Sec. 28, T23s, R32w 1673' FSL & 1057' FWL | American Warrior, Inc. Congdon #7-28 Sec. 28, T23s, R32w 694' FSL & 1683' FWL | | | Amoco Production Co. O.G. Congdon #2 Sec 28, T23s, R32w C NE SW | |
|------------|--|--|-------------|-----|---|--|
| Heebner | 3822' -969 | +12 | 3833' -981 | +9 | 3842' -978 | |
| Lansing | 3864' -1011 | +14 | 3877' -1025 | +11 | 3886' -1022 | |
| Stark | 4224' -1371 | +13 | 4236' -1384 | +15 | 4250' -1386 | |
| BKC | 4358' -1505 | +14 | 4371' -1519 | +17 | 4386' -1522 | |
| Marmaton | 4384' -1531 | +15 | 4398' -1546 | +21 | 4416' -1552 | |
| Pawnee | 4465' -1612 | +14 | 4478' -1626 | +11 | 4487' -1623 | |
| Fort Scott | 4489' -1636 | +15 | 4503' -1651 | +12 | 4512' -1648 | |
| Cherokee | 4503' -1650 | +17 | 4519' -1667 | +14 | 4528' -1664 | |
| Morrow | 4671' -1818 | +16 | 4686' -1834 | +12 | 4694' -1830 | |
| St. Louis | 4682' -1829 | +13 | 4694' -1842 | +18 | 4711' -1847 | |
| | | | | | | |
| | | | | | | |

Summary

The location for the Congdon #8-28 well was found via 3-D seismic survey. The new well ran structurally as expected. Two drill stem tests were conducted, one of which recovered commercial quantities of oil from the St. Louis Limestone. After all the gathered data had been examined, the decision was made to run 5 ½" production casing to further evaluate the Congdon #8-28 well.

Perforations

Primary:

St. Louis (4774' – 4780')

Secondary:

Cherokee (4510' – 4514')

Before Abandonment:

Fort Scott (4497' – 4500')

Pawnee (4467' – 4472')