Geological Report

American Warrior, Inc. LH #1-19 1960' FNL & 2310' FWL Sec. 19 T17s R21w Ness County, Kansas



American Warrior, Inc.

General Data

| Well Data: | American Warrior, Inc. LH #1-19 1960' FNL & 2310' FWL Sec. 29 T17s R21w Ness County, Kansas API # 15-135-25790-0000 |
|----------------------|--|
| Drilling Contractor: | Discovery Drilling Co. Inc. Rig #3 |
| Geologist: | Jason T Alm |
| Spud Date: | July 25, 2014 |
| Completion Date: | August 1, 2014 |
| Elevation: | 2248' Ground Level 2256' Kelly Bushing |
| Directions: | Bazine KS, from the intersection of Hwy 96 and Austin St. North 7 ½ mi. East into location. |
| Casing: | 216' 8 5/8" surface casing 4345' 5 1/2" production casing |
| Samples: | 10' wet and dry, 3950' to RTD |
| Drilling Time: | 3600' to RTD |
| Electric Logs: | None |
| Drillstem Tests: | One, Trilobite Testing, Inc. "Cody Bloedorn" |
| Problems: | None |

None

Remarks:

Formation Tops

| | American Warrior, Inc. | | | |
|---------------|------------------------|--|--|--|
| | American warrior, inc. | | | |
| | LH #1-19 | | | |
| | Sec. 19 T17s R21w | | | |
| Formation | 1960' FNL & 2310' FWL | | | |
| Anhydrite | 1557', +699 | | | |
| Base | 1592', +664 | | | |
| Heebner | 3719', -1463 | | | |
| Lansing | 3763', -1507 | | | |
| BKc | 4033', -1777 | | | |
| Pawnee | 4141', -1885 | | | |
| Fort Scott | 4217', -1961 | | | |
| Cherokee | 4234', -1978 | | | |
| Mississippian | 4309', -2053 | | | |
| Osage | 4320', -2064 | | | |
| RTD | 4346', -2090 | | | |

Sample Zone Descriptions

Mississippian Osage (4320', -2053): Covered in DST #1

Chert – Dolo – Fine sucrosic crystalline with poor to fair intercrystalline porosity, very heavy slightly triptolic chert, weathered with good scattered vuggy porosity, light to fair oil stain and saturation, very slight show of free oil, no odor, dull yellow fluorescents, 15 units hotwire.

Drill Stem Tests

Trilobite Testing, Inc. "Cody Bloedorn"

1068 #

DST #1 Mississippian Osage

Interval (4321' – 4341') Anchor Length 20'

IHP - 2143 #

- 30" - B.O.B. 14 min. IFP 38-60 #

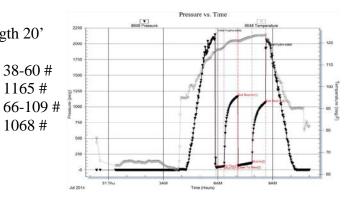
ISI -45" - W.S.B.

1165# -45" - B.O.B. 26 min. FFP

FSI - 45" - Dead

FHP - 1919 #

BHT - 123°F



Recovery: 310' GIP

137' GCO

50% Oil 124' GHOCM

Structural Comparison

| | American Warrior, Inc. | American Warrior, Inc. | | American Warrior, Inc. | |
|---------------|------------------------|------------------------|-------------|------------------------|-------------|
| | LH #1-19 | Elmer's #1-19 | | Carl-Betty #2-19 | |
| | Sec. 19 T17s R21w | Sec. 19 T17s R21w | | Sec. 19 T17s R21w | |
| Formation | 1960' FNL & 2310' FWL | 550' FNL & 1920' FEL | | 1475' FSL & 2000' FEL | |
| Anhydrite | 1557', +699 | 1572', +701 | (-2) | 1533', +701 | (-2) |
| Base | 1592', +664 | 1607', +666 | (-2) | 1566', +668 | (-4) |
| Heebner | 3719', -1463 | 3735', -1462 | (-1) | 3696', -1462 | (-1) |
| Lansing | 3763', -1507 | 3779', -1506 | (-1) | 3740', -1506 | (-1) |
| BKc | 4033', -1777 | 4051', -1778 | (+1) | 4022', -1788 | (+11) |
| Pawnee | 4141', -1885 | 4155', -1882 | (-3) | 4126', -1892 | (+7) |
| Fort Scott | 4217', -1961 | 4233', -1960 | (-1) | 4204', -1970 | (+9) |
| Cherokee | 4234', -1978 | 4247', -1974 | (-4) | 4220', -1986 | (+8) |
| Mississippian | 4309', -2053 | 4322', -2049 | (-4) | 4314', -2080 | (+27) |
| Osage | 4320', -2064 | 4338', -2065 | (+1) | 4321', -2087 | (+23) |

Summary

The location for the LH #1-19 was found via 3-D seismic survey. The new well ran structurally as expected via the survey. One Drill Stem Test was conducted which recovered commercial amounts of oil from the Mississippian Osage Formation. After all gathered data had been examined the decision was made to run 5 ½ inch production casing to further evaluate the LH #1-19 well.

Recommended Perforations

Mississippian Osage (4320' – 4340') DST #1

Respectfully Submitted,

Jason T Alm Hard Rock Consulting, Inc.