Geological Report

American Warrior, Inc. **Kathryn #2-1** 1800' FSL & 1850' FEL Sec. 1 T20s R21w Ness County, Kansas



American Warrior, Inc.

General Data

Well Data:	American Warrior, Inc. Kathryn #2-1 1800' FSL & 1850' FEL Sec. 1 T20s R21w Ness County, Kansas API # 15-135-25846-0000
Drilling Contractor:	Discovery Drilling Rig #3
Geologist:	Jason T Alm
Spud Date:	January 5, 2015
Completion Date:	January 12, 2015
Elevation:	2245' Ground Level 2253' Kelly Bushing
Directions:	Bazine KS, 4 mi East on Hwy 96 to the HH Rd. 8 mi South to 50 Rd. East 1 ¹ / ₂ mi, North into location.
Casing:	220' 8 5/8" surface casing 4390' 5 1/2" production casing
Samples:	10' wet and dry, 4000' to RTD
Drilling Time:	3700' to RTD
Electric Logs:	None
Drillstem Tests:	One, Trilobite Testing, Inc. "Brett Dickinson"
Problems:	None
Remarks:	None

Formation	American Warrior, Inc. Kathryn #2-1 Sec. 1 T20s R21w 1800' FSL & 1850' FEL
Anhydrite	1457', +796
J	,
Base	1486', +767
Heebner	3764', -1511
Lansing	3815', -1562
BKc	4146', -1893
Pawnee	4273', -2020
Fort Scott	4295', -2042
Cherokee	4311', -2058
Mississippian	4370', -2117
RTD	4391', -2138

Formation Tops

Sample Zone Descriptions

Mississippian Osage (4370', -2117): Covered in DST #1

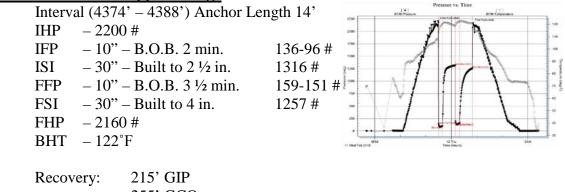
 Δ – Dolo – Fine sucrosic crystalline with fair inter-crystalline and vuggy porosity, very heavy weathered chert with good vuggy porosity, light to good oil stain and saturation, good show of free oil, good odor, fair to bright yellow fluorescents, 31-63 units hotwire.

Drill Stem Tests

Trilobite Testing, Inc.

"Brett Dickinson"

DST #1 Mississippian Osage



255' GCO 90' GSMCO 80% Oil

Structural Comparison

Formation Anhydrite Base	American Warrior, Inc. Kathryn #2-1 Sec. 1 T20s R21w 1800' FSL & 1850' FEL 1457', +796 1486', +767	American Warrior, Inc. Kathryn #2-1 Sec. 1 T20s R21w 2250' FSL & 1600' FEL 1458', +794 1482', +770	(+2) (-3)	Ritchie A Scott Young Kathryn #1 Sec. 1 T20s R21w 2310' FSL & 1980' FEL 1462', +791 1491', +762	(+5) (+5)
Heebner	3764', -1511	3762', -1510	(-1)	3777', -1524	(+13)
Lansing	3815', -1562	3810', -1558	(-4)	3829', -1576	(+14)
BKc	4146', -1893	NA	NA	4160', -1907	(+14)
Pawnee	4273', -2020	4270', -2018	(-2)	NA	NA
Fort Scott	4295', -2042	4294', -2042	FL	4312', -2059	(+17)
Cherokee	4311', -2058	4311', -2059	(+1)	NA	NA
Mississippian	4370', -2117	4374', -2122	(+5)	4382', -2129	(+12)

Summary

The location for the Kathryn #2-1 was found via 3-D seismic survey. The new well ran structurally higher than expected via the survey. One Drill Stem Test was conducted which recovered commercial amounts of oil from the Mississippian Osage Formation. After all gathered data had been examined the decision was made to run $5\frac{1}{2}$ inch production casing to further evaluate the Kathryn #2-1 well.

Recommended Perforations

Mississippian Osage (4370' – 4385')

DST #1

Respectfully Submitted,

Jason T Alm Hard Rock Consulting, Inc.