Geological Report

American Warrior, Inc.

Lee #2-20

1934' FNL & 1020' FEL

Sec 20, T25s, R36w

Kearny County, Kansas



American Warrior, Inc.

General Data

Well Data:	American Warrior, Inc. Lee #2-20 1934' FNL & 1020' FEL Sec. 20, T25s, R36w Kearny County, Kansas API # 15-093-21953-00-00				
Drilling Contractor:	Duke Drilling Co. Rig #5				
Geologist:	Luke Thompson				
Spud Date:	January 31, 2017				
Completion Date:	February 12, 2017				
Elevation	3049' G.L. 3060' K.B.				
Directions:	From the center of Lakin, KS at the intersection of HWY 50 & HWY 25 – Now go 6.4 miles South on HWY 25 to ingress stake W-NW into – Now go 0.7 miles W-NW on unmarked dirt road – Now go 0.2 miles NW around edge of sprinkler to ingress stake – Now go approximately 200' East, through corn stubble into staked location.				
Casing:	1829' 8 5/8" #23 Surface Casing				
	5057' 5 ½" #17 Production Casing				
Samples:	3600' to RTD 10' Wet & Dry				
Drilling Time:	3500' to RTD				
Electric Logs:	Pioneer Energy Services "T. Martin" Full Sweep				
Drillstem Tests:	Two-Trilobite Testing "Brandon Turley"				
Problems:	none encountered				

Formation Tops

Lee #2-20 Sec. 20, T25s, R36w 1934' FNL & 1020' FEL

Heebner	3664' -604
Toronto	3680' -620
Lansing	3706' -646
Stark	4060' -1000
Bkc	4232' -1172
Marmaton	4255' -1195
Pawnee	4350' -1290
Fort Scott	4382' -1322
Cherokee	4392' -1332
Morrow	4695' -1635
St. Gen	4852' -1792
RTD	5060' -2000
LTD	5061' -2001

Sample Zone Descriptions

Morrow (4816' -1756): Covered in DST #1

Sandstone, gray/green, fine grain, sub round, well sorted, fair to well sorted, fair cementation, glauconitic, scat fossil fragments, poor inter crystalline porosity, strong odor, fair stain, fair to good saturation, excellent show of free oil when broke, poor slow string cut. Gas 35 units hotwire.

St. Louis (4954' -1894): Covered in DST #2

Limestone, cream, oolitic packstone, chalky, poor to fair oolicastic porosity, slight odor, poor stain and saturation, poor slow stream cut. Gas 60 units hotwire.

Drill Stem Tests

Trilobite Testing "Brandon Turley"

DST #1 Morrow

Interval (4812' – 4853') Anchor Length 41'

IHP - 2525 #

- 30" – BOB 31 min IFP

21-53#

ISI - 45" – No Return 1123#

FFP - 45" – BOB 10 min

1104#

FSIP - 60" - 2" Return dead in 45 min

61-93#

FHP - 2413 #

BHT - 119° F

Recovery:

1096' GIP

82' GO

60% O

124' GOCWM

35% O

DST #2 St. Louis

Interval (4924' – 4965') Anchor Length 41'

IHP - 2516#

IFP - 30" – WSB dead in 10min

ISI - 30" – No Return

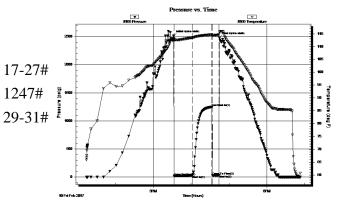
FFP - 10" - BOB 8 min

FSIP - Pulled Test

FHP - 2480 #

BHT - 116° F

Recovery: 10' M



Structural Comparison

	American Warrior, Inc.		Merit Energy Corp.		McConathy Prod. Co.
	Lee #2-20	Lee #20-1			Lee #20-1
	Sec. 20, T25s, R36w		Sec. 20, T25s, R36w		Sec. 20, T25s, R36w
Formation	1934' FNL & 1020' FEL		4950' FSL & 660' FEL		2300' FSL & 690' FEL
Heebner	3664' -604	-6	3656' -598	-1	3662' -603
Lansing	3706' -646	-6	3698' -640	-3	3702' -643
Stark	4060' -1000	0	4058' -1000	-1	4058' -999
BKC	4232' -1172	-6	4224' -1166	+5	4236' -1177
Marmaton	4255' -1195	-1	4252' -1194	+6	4260' -1201
Pawnee	4350' -1290	0	4348' -1290	+5	4354' -1295
Fort Scott	4382' -1322	-2	4378' -1320	+7	4388' -1329
Cherokee	4392' -1332	-2	4388' -1330	+7	4396' -1339
Morrow	4695' -1635	-3	4690' -1632	-2	4692' -1633
Miss	4852' -1792	-4	4846' -1788	+3	4854' -1795

Summary

The location for the Lee #2-20 well was found via 3-D seismic survey. The new well ran structurally as expected. Two drill stem tests were conducted, one of which recovered commercial quantities of oil. After all the gathered data had been examined, the decision was made to run 5 ½" casing to further evaluate the Lee #2-20 well.

Perforations

Primary:	St. Louis	(4951' – 4961')
	St. Louis	(4906' – 4911')
Secondary:	Morrow	(4814' – 4820')
	Marmaton	(4285' – 4293')

Before Abandonment: Lansing H (3946' – 3950')

Respectfully Submitted,

Lukas Thompson American Warrior, Inc.