

**Steven P. Murphy, PG
American Warrior, Inc.
P.O. Box 399
Garden City, KS 67846**

GEOLOGICAL REPORT

AMERICAN WARRIOR, INC.

**Neeley #7
1450 FNL & 1650' FEL
Section 33-T23S-R32W
Finney County, Kansas**

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| FORMATION TOPS | LOG |
|-----------------------|---------------|
| Anhydrite | 1860 (+974) |
| Heebner | 3836 (-1002) |
| Lansing | 3879 (-1045) |
| Stark | 4246 (-1412) |
| BKC | 4328 (-1494)) |
| Pawnee | 4484 (-1650) |
| Fort Scott | 4510 (-1676) |
| Cherokee | 4522 (-1688) |
| Morrow Sand | 4680 (-1846) |
| Miss. St. Gen. | 4719 (-1885) |
| Miss. St. Louis | 4772 (-1938) |

SAMPLE DESCRIPTIONS

The original plotted geological report sepia was lost after shipment to the printers.

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OPERATOR: AMERICAN WARRIOR, INC.
WELL: NEELEY #7
API NUMBER: 15-055-21881
LOCATION: 1450' FNL & 1650' FEL
33-T23S-R32W
FINNEY COUNTY, KANSAS
COMMENCED: SEPTEMBER 16, 2005
COMPLETED: SEPTEMBER 21, 2005
ELEVATIONS: 2828' G.L. 2834' K.B.
TOTAL DEPTH: 4875' (DRILLER) 4874' (LOG)
CASING: SURFACE: 8 5/8" @ 558' W/175 SX
PRODUCTION: 5 1/2" @ 4874' W/150 SX
SAMPLES: 10' FROM 3800' TO TD
DRILL STEM TESTS: NONE
LOGS COMPENSATED NEUTRON DENSITY,
MICROLOG, & DUAL INDUCTION
BY LOG-TECH
DRILLING CONTRACTOR: CHEYENNE DRILLING (RIG 8)
REMARKS: GEOLOGICAL SUPERVISION FROM
3800' TO T.D.

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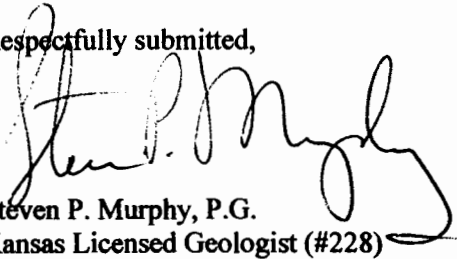
SUMMARY AND RECOMMENDATIONS

Based on the results of sample & log analysis, it was recommended and agreed that 5 ½ inch casing be set one foot off bottom in order to produce the Morrow Sand. It is recommended that the Morrow Sand be perforated from 4707-4714 w/6 shots per foot. After treatment with acid, the well should be fracture stimulated.

Before abandonment, the following zones should be considered for perforation:

- St Louis (4772-4782)

Respectfully submitted,



Steven P. Murphy, P.G.
Kansas Licensed Geologist (#228)

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