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GEOLOGICAL REPORT

BEREXCO INC. Sara #1-28

330' FSL, 825' FEL, Sec. 28-30S-34W

Haskell County, Kansas

Spud date: 8-1-97

Drilling completed: 8-16-97

Elevations: 2910 KB

2908 DF

2898 GL

Comparison well: BEREXCO INC. #1-27 Murphy "P"

660' FSL, 1320' FWL, Sec. 27-30S-34W

(Dry hole approx. 2,170' east)

<u>Formation</u>	<u>Sample Top</u>	<u>E-Log Top</u>	<u>Datum</u>	<u>Compared to Murphy "P" #1-27</u>
Base/Heebner	3982	3987	(-1077)	1' high
Toronto	3992	3996	(-1086)	3' high
Lansing	4043	4054	(-1144)	4' high
Lansing "B"	4087	4095	(-1185)	4' high
Lansing "F"	4284	4284	(-1374)	flat
Lansing "I"	4443	4439	(-1529)	8' low
Kansas City "A"	4564	4559	(-1649)	10' low
Kansas City "B"	4621	4617	(-1707)	14' low
Marmaton	4740	4754	(-1844)	32' low
Pawnee	4845	4838	(-1928)	13' low
Fort Scott	4890	4887	(-1977)	10' low
Cherokee	4907	4904	(-1994)	8' high
Atoka	5101	5099	(-2189)	10' high
Morrow	5246	5246	(-2336)	1' high
Chester	5404	5400	(-2490)	25' high
St. Louis	5714	5710	(-2800)	65' low
TD	5800	5796	(-2886)	--