

CORRECTED

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AUG 31 2005

For KCC Use: 9-5-05
Effective Date: 3
District #
SGA? Yes No

KANSAS CORPORATION COMMISSION
OIL & GAS CONSERVATION DIVISION
NOTICE OF INTENT TO DRILL

Form C-1
December 2002
Form must be Typed
Form must be Signed
All blanks must be Filled

Must be approved by KCC five (5) days prior to commencing well

Expected Spud Date August 29 2005
month day year

OPERATOR: License# 32811
Name: Osage Resources, L.L.C.
Address: 1605 E. 56th Avenue
City/State/Zip: Hutchinson, Kansas 67502
Contact Person: Ben Crouch
Phone: 620-664-9622

CONTRACTOR: License# 33217
Name: Three Rivers exploration Company, Inc.

Well Drilled For: Oil, Gas, OWWO, Seismic, Other CBM
Well Class: Enh Rec, Storage, Disposal, Other
Type Equipment: Mud Rotary, Air Rotary, Cable

If OWWO: old well information as follows:
Operator:
Well Name:
Original Completion Date:
Original Total Depth:

Directional, Deviated or Horizontal wellbore? Yes No
If Yes, true vertical depth:
Bottom Hole Location:

Expiration date was: 3-10-06 (6 months from effective date)
Expiration date is: 2-28-06 (6 months from approval date)

Spot SE-SE-NE Sec. 35 Twp. 21 S. R. 13
3150 feet from N/S Line of Section
350 feet from E/W Line of Section
Is SECTION Regular Irregular?

(Note: Locate well on the Section Plat on reverse side)

County: Coffey
Lease Name: Osage Well #: 43
Field Name: Cherokee Basin Coal Area

Is this a Prorated / Spaced Field? Yes No
Target Information(s): Pennsylvanian, Mississippian

Nearest Lease or unit boundary: 350
Ground Surface Elevation: 1178 feet MSL
Water well within one-quarter mile: Yes No
Public water supply well within one mile: Yes No
Depth to bottom of fresh water: 100 Feet
Depth to bottom of usable water: 200 Feet

Surface Pipe by Alternate: 1 2
Length of Surface Pipe Planned to be set: 40 Feet
Length of Conductor Pipe required: None
Projected Total Depth: 1860 Feet
Formation at Total Depth: Mississippian

Water Source for Drilling Operations: Well Farm Pond Other

DWR Permit #:
(Note: Apply for Permit with DWR)

Will Cores be taken? Yes No
If Yes, proposed zone:

AFFIDAVIT

The undersigned hereby affirms that the drilling, completion and eventual plugging of this well will comply with K.S.A. 55 et. seq.
It is agreed that the following minimum requirements will be met:

- 1. Notify the appropriate district office prior to spudding of well;
2. A copy of the approved notice of intent to drill shall be posted on each drilling rig;
3. The minimum amount of surface pipe as specified below shall be set by circulating cement to the top; in all cases surface pipe shall be set through all unconsolidated materials plus a minimum of 20 feet into the underlying formation.
4. If the well is dry hole, an agreement between the operator and the district office on plug length and placement is necessary prior to plugging;
5. The appropriate district office will be notified before well is either plugged or production casing is cemented in;
6. If an ALTERNATE II COMPLETION, production pipe shall be cemented from below any usable water to surface within 120 days of spud date. Or pursuant to Appendix "B" - Eastern Kansas surface casing order #133,891-C, which applies to the KCC District 3 area, alternate II cementing must be completed within 30 days of the spud date or the well shall be plugged. In all cases, NOTIFY district office prior to any cementing.

I hereby certify that the statements made herein are true and to the best of my knowledge and belief.

Date: 8/29/2005 Signature of Operator or Agent: Title: Managing Member

For KCC Use ONLY
API # 15 - 031-22112-00-00
Conductor pipe required NONE feet
Minimum surface pipe required 40 feet per Alt.
Approved by: RPS 31-05/RSP 10-7-05
This authorization expires: 2-28-06
Spud date: Agent:

Remember to:

- File Drill Pit Application (form CDP-1) with Intent to Drill;
- File Completion Form ACO-1 within 120 days of spud date;
- File acreage attribution plat according to field proration orders;
- Notify appropriate district office 48 hours prior to workover or re-entry;
- Submit plugging report (CP-4) after plugging is completed;
- Obtain written approval before disposing or injecting salt water.
- If this permit has expired (See: authorized expiration date) please check the box below and return to the address below.
Well Not Drilled - Permit Expired
Signature of Operator or Agent:
Date:

25 21 13E