CONFIDENTIAL

20_08

Date Commission Expires:

9/28/11

KANSAS CORPORATION COMMISSION ORIGINAL OIL & GAS CONSERVATION DIVISION

WELL COMPLETION FORM WELL HISTORY - DESCRIPTION OF WELL & LEASE

Operator: License # _5316 API No. 15 - 025-21456-0000 Name: FALCON EXPLORATION, INC. County: CLARK Address: 125 N. MARKET, SUITE 1252 NE_NE_NW_SW Sec. 4 Twp. 32 S. R. 21 East West City/State/Zip: WICHITA, KS 67202 2600 _____feet from (S)/ N (circle one) Line of Section 1000 Purchaser: NA \longrightarrow feet from E /(W) (circle one) Line of Section Operator Contact Person: MIKE MITCHELL Footages Calculated from Nearest Outside Section Corner: Phone: (316) 262-1378 (circle one) NE NW Lease Name: WILLIS Contractor: Name: VAL ENERGY INC. . Well #: 1-4 Field Name: WC License: 5822 Wellsite Geologist: JIM HALL Producing Formation:____ Elevation: Ground: 1966 Kelly Bushing: 1976 Designate Type of Completion: New Well _____ Re-Entry Total Depth: 5381 Plug Back Total Depth: _____ SWD _ Amount of Surface Pipe Set and Cemented at 689 __ Feet ___ Gas ____ ENHR _ Multiple Stage Cementing Collar Used? Yes No ____ Other (Core, WSW, Expl., Gathodic, etc) If yes, show depth set ____ If Workover/Re-entry: Old Well Info as follows: If Alternate II completion, cement circulated from_____ Operator: feet depth to... Well Name: ___ **Drilling Fluid Management Plan** Original Comp. Date: _____ Original Total Depth: ___ (Data must be collected from the Reserve Pit) ____ Re-perf. _ Deepening _____Conv. to Enhr./SWD Chloride content_8500 ppm Fluid volume 1130 Dewatering method used FREE FLUIDS HAULED TO SWDW __ Plug Back_ Plug Back Total Depth ____ Commingled Docket No._ Location of fluid disposal if hauled offsite: __ Dual Completion Docket No.___ Operator Name: GENE R DILL & ROBERTS RESOURCES ___ Other (SWD or Enhr.?) Docket No._ Lease Name: REGIER SWD & MARY #1 SWD License No. 27W 27W 5/18/08 6/01/08 Sec. 16 Twp. 29S S. R. 18 __ 🗌 East 🗹 West Spud Date or Date Reached TD Completion Date or Recompletion Date County: MEADE; KIOWA Docket No.: C21232;D28396 Recompletion Date INSTRUCTIONS: An original and two copies of this form shall be filed with the Kansas Corporation Commission, 130 S. Market - Room 2078, Wichita, Kansas 67202, within 120 days of the spud date, recompletion, workover or conversion of a well. Rule 82-3-130, 82-3-106 and 82-3-107 apply. Information of side two of this form will be held confidential for a period of 12 months if requested in writing and submitted with the form (see rule 82-3-107 for confidentiality in excess of 12 months). One copy of all wireline logs and geologist well report shall be attached with this form. ALL CEMENTING TICKETS MUST BE ATTACHED. Submit CP-4 form with all plugged wells. Submit CP-111 form with all temporarily abandoned wells. All requirements of the statutes, rules and regulations promulgated to regulate the oil and gas industry have been fully complied with and the statements herein are complete and correct to the best of my knowledge. KCC Office Use ONLY Signature: PRESIDENT 8/19/08 Letter of Confidentiality Received Subscribed and sworn to before me this _____ If Denied, Yes Date:_

> ROSANN M. SCHIPPERS NOTARY PUBLIC STATE OF KANSAS My Appt. Exp.

AUG 19 2008

RECEIVED

Geologist Report Received SAS CORPORATION COMMISSION

Wireline Log Received

UIC Distribution

CONSERVATION DIVISION WICHITA KE