

CONFIDENTIAL

KANSAS CORPORATION COMMISSION
OIL & GAS CONSERVATION DIVISION

ORIGINAL

Form ACO-1
September 1999
Form Must Be Typed

WELL COMPLETION FORM
WELL HISTORY - DESCRIPTION OF WELL & LEASE

12/17/09
AMENDED

Operator: License # 5316
Name: FALCON EXPLORATION, INC.
Address: 125 N. MARKET, SUITE 1252
City/State/Zip: WICHITA, KS 67202
Purchaser: LOST RIVER RESOURCES INC./NCRA
Operator Contact Person: MICHEAL S MITCHELL
Phone: (316) 262-1378
Contractor: Name: VAL ENERGY INC.
License: 5822
Wellsite Geologist: KEITH REAVIS

Designate Type of Completion:
 New Well Re-Entry Workover
 Oil SWD SIOW Temp. Abd.
 Gas ENHR SIGW
 Dry Other (Core, WSW, Expl., Cathodic, etc)

If Workover/Re-entry: Old Well Info as follows:
Operator: _____
Well Name: _____

Original Comp. Date: _____ Original Total Depth: _____
 Deepening Re-perf. Conv. to Enhr./SWD
 Plug Back _____ Plug Back Total Depth _____
 Commingled _____ Docket No. _____
 Dual Completion _____ Docket No. _____
 Other (SWD or Enhr.?) _____ Docket No. _____

9/5/07 9/17/07 8/29/08
Spud Date or Date Reached TD Completion Date or Recompletion Date

API No. 15 - 025-21426-0000
County: CLARK
S2 NW NW NE Sec. 4 Twp. 31 S. R. 22 East West
450 feet from S / N (circle one) Line of Section
2360 feet from E / W (circle one) Line of Section

Footages Calculated from Nearest Outside Section Corner:
(circle one) NE SE NW SW
Lease Name: GR Well #: 2-4
Field Name: CAT CREEK

Producing Formation: MORROW
Elevation: Ground: 2343 Kelly Bushing: 2353
Total Depth: 5600 Plug Back Total Depth: _____
Amount of Surface Pipe Set and Cemented at 647 Feet
Multiple Stage Cementing Collar Used? Yes No
If yes, show depth set _____ Feet
If Alternate II completion, cement circulated from _____
feet depth to _____ w/ _____ sx cmt.

Drilling Fluid Management Plan
(Data must be collected from the Reserve Pit)
Chloride content 18000 ppm Fluid volume 1000 bbls
Dewatering method used HAULED FREE FLUIDS TO SWDW

Location of fluid disposal if hauled offsite:
Operator Name: GENE R. DILL
Lease Name: REGIER SWD License No.: 6652
Quarter _____ Sec. 17 Twp. 33 S. R. 27 East West
County: MEADE Docket No.: C21232

INSTRUCTIONS: An original and two copies of this form shall be filed with the Kansas Corporation Commission, 130 S. Market - Room 2078, Wichita, Kansas 67202, within 120 days of the spud date, recompletion, workover or conversion of a well. Rule 82-3-130, 82-3-106 and 82-3-107 apply. Information of side two of this form will be held confidential for a period of 12 months if requested in writing and submitted with the form (see rule 82-3-107 for confidentiality in excess of 12 months). One copy of all wireline logs and geologist well report shall be attached with this form. ALL CEMENTING TICKETS MUST BE ATTACHED. Submit CP-4 form with all plugged wells. Submit CP-111 form with all temporarily abandoned wells.

All requirements of the statutes, rules and regulations promulgated to regulate the oil and gas industry have been fully complied with and the statements herein are complete and correct to the best of my knowledge.

Signature: _____
Title: PRESIDENT Date: 11/20/08

Subscribed and sworn to before me this 20TH day of NOVEMBER

20 08
Notary Public: Rocann M. Schippers

Date Commission Expires: 9/28/11

ROCANN M. SCHIPPERS
NOTARY PUBLIC
STATE OF KANSAS
My Appt. Exp. 9/28/11

KCC Office Use ONLY
 Letter of Confidentiality Received
 If Denied, Yes Date: _____
 Wireline Log Received
 Geologist Report Received
 UIC Distribution
RECEIVED
NOV 21 2008

KCC WICHITA