



CONFIDENTIAL

OIL & GAS CONSERVATION DIVISION

Form Must Be Typed Form must be Signed All blanks must be Filled

WELL COMPLETION FORM

WELL HISTORY - DESCRIPTION OF WELL & LEASE

OPERATOR: License # 34162 Name: New Gulf Operating LLC Address 1: 6310 E. 102nd St. Address 2: City: TULSA State: OK Zip: 74137 Contact Person: Danny Birdwell Phone: (918) 728-3020 CONTRACTOR: License # 5822 Name: Val Energy, Inc. Wellsite Geologist: Joe Baker Purchaser:

API No. 15 - 15-155-21563-00-00 Spot Description: S2 N2 NW SE Sec. 28 Twp. 22 S. R. 7 East West 2,080 Feet from North South Line of Section 1,980 Feet from East West Line of Section Footages Calculated from Nearest Outside Section Corner: NE NW SE SW County: Reno Lease Name: Rose Well #: 1 Field Name: Producing Formation: Mississippi Elevation: Ground: 1614 Kelly Bushing: 1624 Total Depth: 3960 Plug Back Total Depth: Amount of Surface Pipe Set and Cemented at: 255 Feet Multiple Stage Cementing Collar Used? Yes No If yes, show depth set: 515 Feet If Alternate II completion, cement circulated from: feet depth to: w/ sx cmt.

Designate Type of Completion: New Well Re-Entry Workover Oil WSW SWD SLOW Gas D&A ENHR SIGW OG GSW Temp. Abd. CM (Coal Bed Methane) Cathodic Other (Core, Expl., etc.):

If Workover/Re-entry: Old Well Info as follows: Operator: Well Name: Original Comp. Date: Original Total Depth: Deepening Re-perf. Conv. to ENHR Conv. to SWD Conv. to GSW Plug Back: Plug Back Total Depth Commingled Permit #: Dual Completion Permit #: SWD Permit #: ENHR Permit #: GSW Permit #: 09/29/2010 Spud Date or Recompletion Date 10/05/2010 Date Reached TD 10/19/2010 Completion Date or Recompletion Date

Drilling Fluid Management Plan (Date must be collected from the Reserve Pit) Chloride content: 4400 ppm Fluid volume: 260 bbls Dewatering method used: Hauled to Disposal Location of fluid disposal if hauled offsite: Operator Name: New Gulf Operating Lease Name: Moser C License #: 34162 Quarter SE Sec. 22 Twp. 23 S. R. 8 East West County: Reno Permit #: D-26545

AFFIDAVIT I am the affiant and I hereby certify that all requirements of the statutes, rules and regulations promulgated to regulate the oil and gas industry have been fully complied with and the statements herein are complete and correct to the best of my knowledge.

Submitted Electronically

KCC Office Use ONLY Letter of Confidentiality Received Date: 01/17/2011 Confidential Release Date: Wireline Log Received Geologist Report Received UIC Distribution ALT I II III Approved by: NAOMI JAMES Date: 01/27/2011