



CONFIDENTIAL

WELL COMPLETION FORM

WELL HISTORY - DESCRIPTION OF WELL & LEASE

OPERATOR: License # 5822

Name: Val Energy, Inc.

Address 1: 200 W DOUGLAS AVE STE 520

Address 2:

City: WICHITA State: KS Zip: 67202 + 3005

Contact Person: K TODD ALLAM

Phone: (316) 263-6688

CONTRACTOR: License # 5822

Name: Val Energy, Inc.

Wellsite Geologist: STEVE VAN BUSKIRK

Purchaser: MACLASKEY

Designate Type of Completion:

- Checkboxes for New Well, Re-Entry, Workover, Oil, Gas, OG, CM, Cathodic, WSW, D&A, ENHR, GSW, SWD, SIOW, SIGW, Temp. Abd., and Other (Core, Expl., etc.)

If Workover/Re-entry: Old Well Info as follows:

Operator:

Well Name:

Original Comp. Date: Original Total Depth:

- Checkboxes for Deepening, Re-perf., Conv. to ENHR, Conv. to SWD, Conv. to GSW, Plug Back, Commingled, Dual Completion, SWD, ENHR, GSW, and Permit # fields

11/29/2010 12/8/2010 12/17/2010
Spud Date or Recompletion Date Date Reached TD Completion Date or Recompletion Date

API No. 15 - 15-007-23623-00-00

Spot Description:

N2_S2_N2_NE Sec. 35 Twp. 34 S. R. 11 East West

890 Feet from North / South Line of Section

1,320 Feet from East / West Line of Section

Footages Calculated from Nearest Outside Section Corner:

NE NW SE SW

County: Barber

Lease Name: MIKE PLATT Well #: 1-35

Field Name:

Producing Formation: MISS

Elevation: Ground: 1303 Kelly Bushing: 1314

Total Depth: 5075 Plug Back Total Depth: 4697

Amount of Surface Pipe Set and Cemented at: 210 Feet

Multiple Stage Cementing Collar Used? Yes No

If yes, show depth set: Feet

If Alternate II completion, cement circulated from:

feet depth to: w/ sx cmt.

Drilling Fluid Management Plan

(Data must be collected from the Reserve Pit)

Chloride content: 39000 ppm Fluid volume: 1800 bbls

Dewatering method used: Hauled to Disposal

Location of fluid disposal if hauled offsite:

Operator Name: VAL ENERGY

Lease Name: MARY DIEL SWD License #: 5822

Quarter SE Sec. 29 Twp. 34 S. R. 11 East West

County: BARBER Permit #: D30438

AFFIDAVIT

I am the affiant and I hereby certify that all requirements of the statutes, rules and regulations promulgated to regulate the oil and gas industry have been fully complied with and the statements herein are complete and correct to the best of my knowledge.

Submitted Electronically

KCC Office Use ONLY

- Checkboxes for Letter of Confidentiality Received, Confidential Release Date, Wireline Log Received, Geologist Report Received, UIC Distribution, and Approved by: NAOMI JAMES Date: 03/15/2011