



CONFIDENTIAL

Form Must Be Typed Form must be Signed All blanks must be Filled

WELL COMPLETION FORM

WELL HISTORY - DESCRIPTION OF WELL & LEASE

OPERATOR: License # 34162

Name: New Gulf Operating LLC

Address 1: 6310 E. 102nd St.

Address 2:

City: TULSA State: OK Zip: 74137 +

Contact Person: Wink Kopczynski

Phone: (918) 728-3020

CONTRACTOR: License # 5822

Name: Val Energy, Inc.

Wellsite Geologist: Curtis Covey

Purchaser: MVPurchasing

Designate Type of Completion:

- Checkboxes for New Well, Re-Entry, Workover, Oil, Gas, OG, CM, Cathodic, WSW, D&A, ENHR, GSW, SIOW, SIGW, Temp. Abd., and Other.

If Workover/Re-entry: Old Well Info as follows:

Operator:

Well Name:

Original Comp. Date: Original Total Depth:

- Checkboxes for Deepening, Re-perf., Conv. to ENHR, Conv. to SWD, Conv. to GSW, Plug Back, Commingled, Dual Completion, SWD, ENHR, GSW with Permit # fields.

1/18/2011 Spud Date or Recompletion Date, 1/31/2011 Date Reached TD, 3/4/2011 Completion Date or Recompletion Date

API No. 15 - 15-171-20791-00-00

Spot Description:

SE SW NE SW Sec. 34 Twp. 17 S. R. 34 East West 1,416 Feet from North South Line of Section 1,766 Feet from East West Line of Section

Footages Calculated from Nearest Outside Section Corner:

- Checkboxes for NE, NW, SE, SW

County: Scott

Lease Name: Brothers Well #: 1

Field Name:

Producing Formation: Mississippi

Elevation: Ground: 3126 Kelly Bushing: 3134

Total Depth: 4950 Plug Back Total Depth:

Amount of Surface Pipe Set and Cemented at: 252 Feet

Multiple Stage Cementing Collar Used? Yes No

If yes, show depth set: 509 Feet

If Alternate II completion, cement circulated from: 268

feet depth to: 16 w/ 200 sx cmt.

Drilling Fluid Management Plan

(Data must be collected from the Reserve Pit)

Chloride content: 4400 ppm Fluid volume: 260 bbls

Dewatering method used: Evaporated

Location of fluid disposal if hauled offsite:

Operator Name:

Lease Name: License #:

Quarter Sec. Twp. S. R. East West

County: Permit #:

AFFIDAVIT

I am the affiant and I hereby certify that all requirements of the statutes, rules and regulations promulgated to regulate the oil and gas industry have been fully complied with and the statements herein are complete and correct to the best of my knowledge.

Submitted Electronically

KCC Office Use ONLY

- Checkboxes for Letter of Confidentiality Received, Wireline Log Received, Geologist Report Received, UIC Distribution, and ALT I II III. Includes Date: 03/30/2011 and Approved by: NAOMI JAMES.