



CONFIDENTIAL

Form Must Be Typed Form must be Signed All blanks must be Filled

WELL COMPLETION FORM

WELL HISTORY - DESCRIPTION OF WELL & LEASE

OPERATOR: License # 5254 Name: Midco Exploration, Inc. Address 1: 414 PLAZA DR STE 204 Address 2: City: WESTMONT State: IL Zip: 60559 + 1265 Contact Person: Earl J. Joyce, Jr. Phone: (630) 655-2198 CONTRACTOR: License # 33630 Name: Titan Drilling LLC Wellsite Geologist: N/A Purchaser: N/A

Designate Type of Completion: [X] New Well [] Re-Entry [] Workover [] Oil [] WSW [] SWD [] SIOW [] Gas [] D&A [] ENHR [] SIGW [] OG [] GSW [] Temp. Abd. [] CM (Coal Bed Methane) [] Cathodic [X] Other (Core, Expl., etc.): Evaluating

If Workover/Re-entry: Old Well Info as follows: Operator: Well Name:

Original Comp. Date: Original Total Depth: [] Deepening [] Re-perf. [] Conv. to ENHR [] Conv. to SWD [] Conv. to GSW [] Plug Back: Plug Back Total Depth [] Commingled Permit #: [] Dual Completion Permit #: [] SWD Permit #: [] ENHR Permit #: [] GSW Permit #:

1/2/2011 1/11/2011 2/11/2011 Spud Date or Recompletion Date Date Reached TD Completion Date or Recompletion Date

API No. 15 - 15-025-21521-00-00 Spot Description: S2_SW_NW_SE Sec. 18 Twp. 33 S. R. 25 [] East [X] West 1,540 Feet from [] North / [X] South Line of Section 2,310 Feet from [X] East / [] West Line of Section Footages Calculated from Nearest Outside Section Corner: [] NE [] NW [X] SE [] SW County: Clark Lease Name: Theis Well #: 5-18 Field Name: Producing Formation: N/A Elevation: Ground: 2104 Kelly Bushing: 2116 Total Depth: 7073 Plug Back Total Depth: 6868 Amount of Surface Pipe Set and Cemented at: 893 Feet Multiple Stage Cementing Collar Used? [] Yes [X] No If yes, show depth set: Feet If Alternate II completion, cement circulated from: feet depth to: w/ sx cmt.

Drilling Fluid Management Plan (Data must be collected from the Reserve Pit) Chloride content: 33000 ppm Fluid volume: 400 bbls Dewatering method used: Evaporated Location of fluid disposal if hauled offsite: Operator Name: Lease Name: License #: Quarter Sec. Twp. S. R. [] East [] West County: Permit #:

AFFIDAVIT

I am the affiant and I hereby certify that all requirements of the statutes, rules and regulations promulgated to regulate the oil and gas industry have been fully complied with and the statements herein are complete and correct to the best of my knowledge.

Submitted Electronically

KCC Office Use ONLY

[X] Letter of Confidentiality Received Date: 04/20/2011 [] Confidential Release Date: [X] Wireline Log Received [] Geologist Report Received [] UIC Distribution ALT [X] I [] II [] III Approved by: NAOMI JAMES Date: 04/20/2011