



CONFIDENTIAL

OIL & GAS CONSERVATION DIVISION WELL COMPLETION FORM

WELL HISTORY - DESCRIPTION OF WELL & LEASE

OPERATOR: License # 34162
 Name: New Gulf Operating LLC
 Address 1: 6310 E. 102nd St.
 Address 2: _____
 City: TULSA State: OK Zip: 74137 + _____
 Contact Person: Wink Kopczynski
 Phone: (918) 728-3020
 CONTRACTOR: License # 5822
 Name: Val Energy, Inc.
 Wellsite Geologist: Steven Murphy
 Purchaser: MV Purchasing, LLC

Designate Type of Completion:

- New Well Re-Entry Workover
- Oil WSW SWD SLOW
 Gas D&A ENHR SIGW
 OG GSW Temp. Abd.
 CM (Coal Bed Methane)
 Cathodic Other (Core, Expl., etc.): _____

If Workover/Re-entry: Old Well Info as follows:

Operator: _____
 Well Name: _____
 Original Comp. Date: _____ Original Total Depth: _____

Deepening Re-perf. Conv. to ENHR Conv. to SWD
 Conv. to GSW

Plug Back: _____ Plug Back Total Depth _____
 Commingled Permit #: _____
 Dual Completion Permit #: _____
 SWD Permit #: _____
 ENHR Permit #: _____
 GSW Permit #: _____

<u>12/11/2011</u>	<u>12/20/2011</u>	<u>01/18/2012</u>
Spud Date or Recompletion Date	Date Reached TD	Completion Date or Recompletion Date

API No. 15 - 15-109-21055-00-00

Spot Description: _____
NW SE SE SE Sec. 17 Twp. 12 S. R. 32 East West
470 Feet from North / South Line of Section
356 Feet from East / West Line of Section

Footages Calculated from Nearest Outside Section Corner:
 NE NW SE SW

County: Logan
 Lease Name: Zerr Well #: 2
 Field Name: _____
 Producing Formation: Johnson
 Elevation: Ground: 3046 Kelly Bushing: 3062
 Total Depth: 4758 Plug Back Total Depth: _____
 Amount of Surface Pipe Set and Cemented at: 255 Feet
 Multiple Stage Cementing Collar Used? Yes No
 If yes, show depth set: _____ Feet
 If Alternate II completion, cement circulated from: _____
 feet depth to: _____ w/ _____ sx cmt.

Drilling Fluid Management Plan

(Data must be collected from the Reserve Pit)

Chloride content: 3400 ppm Fluid volume: 260 bbls
 Dewatering method used: Evaporated

Location of fluid disposal if hauled offsite: _____
 Operator Name: _____
 Lease Name: _____ License #: _____
 Quarter _____ Sec. _____ Twp. _____ S. R. _____ East West
 County: _____ Permit #: _____

AFFIDAVIT

I am the affiant and I hereby certify that all requirements of the statutes, rules and regulations promulgated to regulate the oil and gas industry have been fully complied with and the statements herein are complete and correct to the best of my knowledge.

Submitted Electronically

KCC Office Use ONLY

- Letter of Confidentiality Received
 Date: 04/05/2012
- Confidential Release Date: _____
- Wireline Log Received
- Geologist Report Received
- UIC Distribution
- ALT I II III Approved by: NAOMI JAMES Date: 04/05/2012