



CONFIDENTIAL

WELL COMPLETION FORM

WELL HISTORY - DESCRIPTION OF WELL & LEASE

OPERATOR: License # 3882

Name: Samuel Gary Jr. & Associates, Inc.

Address 1: 1515 WYNKOOP, STE 700

Address 2:

City: DENVER State: CO Zip: 80202

Contact Person: CLAYTON CAMOZZI

Phone: (303) 831-4673

CONTRACTOR: License # 5822

Name: Val Energy, Inc.

Wellsite Geologist: TIM HEDRICK

Purchaser:

Designate Type of Completion:

- Checkboxes for completion types: New Well, Re-Entry, Workover, Oil, Gas, OG, CM, Cathodic, WSW, D&A, ENHR, GSW, SWD, ENHR, GSW, SIOW, SIGW, Temp. Abd.

If Workover/Re-entry: Old Well Info as follows:

Operator:

Well Name:

Original Comp. Date: Original Total Depth:

- Checkboxes for completion modifications: Deepening, Re-perf., Conv. to ENHR, Conv. to SWD, Conv. to GSW, Plug Back, Commingled, Dual Completion, SWD, ENHR, GSW

Table with 3 columns: Date (5/4/2012, 5/9/2012, 5/10/2012) and Description (Spud Date or Recompletion Date, Date Reached TD, Completion Date or Recompletion Date)

API No. 15 - 15-165-21970-00-00

Spot Description:

NW SE NW NE Sec. 34 Twp. 16 S. R. 16 East West

735 Feet from North / South Line of Section

1970 Feet from East / West Line of Section

Footages Calculated from Nearest Outside Section Corner:

- Checkboxes for corner footages: NE, NW, SE, SW

County: Rush

Lease Name: SCHLEGEL Well #: 2-34

Field Name:

Producing Formation: N/A

Elevation: Ground: 1975 Kelly Bushing: 1985

Total Depth: 3648 Plug Back Total Depth:

Amount of Surface Pipe Set and Cemented at: 779 Feet

Multiple Stage Cementing Collar Used? Yes No

If yes, show depth set: Feet

If Alternate II completion, cement circulated from:

feet depth to: w/ sx cmt.

Drilling Fluid Management Plan

(Data must be collected from the Reserve Pit)

Chloride content: 54000 ppm Fluid volume: 640 bbls

Dewatering method used: Hauled to Disposal

Location of fluid disposal if hauled offsite:

Operator Name: TDI, INC.

Lease Name: DREILING B License #: 4787

Quarter SW Sec. 22 Twp. 14 S. R. 16 East West

County: ELLIS Permit #: D25112

AFFIDAVIT

I am the affiant and I hereby certify that all requirements of the statutes, rules and regulations promulgated to regulate the oil and gas industry have been fully complied with and the statements herein are complete and correct to the best of my knowledge.

Submitted Electronically

KCC Office Use ONLY

- Checkboxes for office use: Letter of Confidentiality Received, Confidential Release Date, Wireline Log Received, Geologist Report Received, UIC Distribution, ALT I II III Approved by: NAOMI JAMES Date: 08/27/2012