CONFIDENTIAL

FALCON EXPLORATION INC. 125 N. MARKET, SUITE 1252

Contact Person: MICHEAL S MITCHELL

Name: VAL ENERGY INC.
Wellsite Geologist: DEREK PATTERSON

☐ wsw

V D&A

☐ Cathodic ☐ Other (Core, Expl., etc.): _
If Workover/Re-entry: Old Well Info as follows:

262-1378

Re-Entry

Original Comp. Date: _____ Original Total Depth:___

8/23/2010

Date Reached TD

Re-perf.

☐ SWD

☐ ENHR

☐ GSW

State: KS Zin. 67202

OPERATOR: License # 5316

CONTRACTOR: License # 5822

Designate Type of Completion:

CM (Coal Bed Methane)

Address 1: 125
Address 2: City: WICHITA

Phone: (316

Purchaser: NA

☐ Oil

Gas

□ og

Operator: ___ Well Name: _

Deepening

Plug Back:

SWD

ENHR

GSW

Recompletion Date

8/08/2010

Spud Date or

Commingled

☐ Dual Completion

New Well

KANSAS CORPORATION COMMISSION OR

ORIGINAL

Form ACO-1
June 2009
Form Must Be Typed
Form must be Signed
All blanks must be Filled

WELL COMPLETION FORM WELL HISTORY - DESCRIPTION OF WELL & LEASE

CONFIDENT

☐ SIOW

SIGW

Temp. Abd.

☐ Workover

Conv. to ENHR Conv. to SWD

Plug Back Total Depth

Completion Date or

Recompletion Date

Conv. to GSW

Permit #:

Permit #:

Permit #

Permit #: _

Permit #: _

API No. 15 - 025-21511-0000
Spot Description:
SW_SW_NE_SE_Sec. 21 Twp. 30 S. R. 22 ☐ East West
1,550 Feet from North / South Line of Section
Footages Calculated from Nearest Outside Section Corner:
☐ NE ☐ NW ☐ SE ☐ SW County: CLARK
Lease Name: TUCKER Well #: 1-21(SE)
Field Name: WC
Producing Formation: NA
Elevation: Ground: 2369 Kelly Bushing: 2379
Total Depth: 6030 Plug Back Total Depth:
Amount of Surface Pipe Set and Cemented at: 278 Feet
Multiple Stage Cementing Collar Used? ☐ Yes ✓ No
If yes, show depth set: Feet
If Alternate II completion, cement circulated from:
feet depth to:w/sx cmt.
NOV 2 9 2010
Drilling Fluid Management Plan (Data must be collected from the Reserve Pit)
Chloride content: 38000 ppm Fluid volume: bbls
Dewatering method used: HAULED OFF FREE FLUIDS
Location of fluid disposal if hauled offsite:
Operator Name: SHAWN HAYDEN
Lease Name: LIZ SMITH License #: 33562
Quarter Sec. 26 Twp. 30 S. R. 34 East West
County: HASKELL Permit #: D26802
1

INSTRUCTIONS: An original and two copies of this form shall be filed with the Kansas Corporation Commission, 130 S. Market - Room 2078, Wichita, Kansas 67202, within 120 days of the spud date, recompletion, workover or conversion of a well. Rule 82-3-130, 82-3-106 and 82-3-107 apply. Information of side two of this form will be held confidential for a period of 12 months if requested in writing and submitted with the form (see rule 82-3-107 for confidentiality in excess of 12 months). One copy of all wireline logs and geologist well report shall be attached with this form. ALL CEMENTING TICKETS MUST BE ATTACHED. Submit CP-4 form with all plugged wells. Submit CP-111 form with all temporarily abandoned wells.

AFFIDAVIT

I am the affiant and I hereby certify that all requirements of the statutes, rules and regulations promulgated to regulate the oil and gas industry have been fully complied with and the statements herein are complete and correct to the best of my knowledge.

Signature:		
Title: PRESIDENT	_{Date} . 11/24/10	
LINE. I VEOIDEIN	Date: 11/24/10	

KCC Office Use ONLY
V Letter of Confidentiality Received Date: 11/24/10 - 11/24/17
Confidential Release Date:
☑ Wireline Log Received
✓ Geologist Report Received
UIC p(stribution
ALT I III Approved by:

Side Two

Operator Name: FALCON EXPLORATION INC. Lease Name: TUCKER __{Well #:} <u>1-</u>21(SE) Sec. 21 Twp.30 S. R. 22 ☐ East West County: CLARK INSTRUCTIONS: Show important tops and base of formations penetrated. Detail all cores. Report all final copies of drill stems tests giving interval tested, time tool open and closed, flowing and shut-in pressures, whether shut-in pressure reached static level, hydrostatic pressures, bottom hole temperature, fluid recovery, and flow rates if gas to surface test, along with final chart(s). Attach extra sheet if more space is needed. Attach complete copy of all Electric Wireline Logs surveyed. Attach final geological well site report. **Drill Stem Tests Taken** √ Yes □No ✓ Log Formation (Top), Depth and Datum Sample (Attach Additional Sheets) Name Top Datum Samples Sent to Geological Survey √ Yes ☐ Yes ☑ No Cores Taken SEE ATTACHED SHEET ✓ No Electric Log Run Yes Electric Log Submitted Electronically Yes (If no, Submit Copy) List All E. Logs Run: NO LOGS CASING RECORD ✓ New Used Report all strings set-conductor, surface, intermediate, production, etc. Size Hole Size Casing Weight Setting # Sacks Type and Percent Purpose of String Type of Drilled Set (In O.D.) Lbs. / Ft. Depth Cement Used Additives SURFACE 17-1/2 13-3/8 54.5 278 CLASS 'A' 510 2% GEL, 3% CC ADDITIONAL CEMENTING / SQUEEZE RECORD Purpose: Depth Type of Cement # Sacks Used Type and Percent Additives Top Bottom Perforate Protect Casing Plug Back TD Plug Off Zone PERFORATION RECORD - Bridge Plugs Set/Type Acid, Fracture, Shot, Cement Squeeze Record Shots Per Foot Specify Footage of Each Interval Perforated (Amount and Kind of Material Used) Depth TUBING RECORD: Size: Set At: Packer At: Liner Run: ☐ No Yes Date of First, Resumed Production, SWD or ENHR. Producing Method: Gas Lift Flowing Pumping Other (Explain) Estimated Production Oil Bbls. Gas Mcf Water Bbis. Gas-Oil Ratio Gravity Per 24 Hours DISPOSITION OF GAS: METHOD OF COMPLETION: PRODUCTION INTERVAL: Open Hole Perf. Dually Comp. Commingled Vented Sold Used on Lease (Submit ACO-5) (Submit ACO-4) (If vented, Submit ACQ-18.) Other (Specify)

TUCKER #1-21(SE) SW SW NE SE SECTION 21-30S-22W 1550' FSL & 1090' FEL CLARK COUNTY, KANSAS API #15-025-21511-0000

KCC NOV 2 4 2010 CONFIDENTIAL

DST #1: 5102-5135' , 5-90-105-120. WEAK SURFACE BLOW ON BOTH OPENS. RECOVERED 40' VSL.OMCW (62% WATER, 37% MUD, 1% OIL), 65' SL.MCWW/TRACE OF OIL (87% WATER, 13% MUD), 95' VSL.MCW (93% WATER, 7% MUD), 30' VSL.G&OCWM (57% MUD, 40% WATER, 2% GAS, 1% OIL). IHP 2455# -- IFP'S 43-29# -- ISIP 1747# -- FFP'S 48-121#-- FSIP 1655# --FHP 2448#. BHT 114°.

DST #2: 5160-5375', 5-93-92-180. VERY STRONG BLOW DURING INITIAL AND FINAL FLOW PERIODS, GTS IN MINUTE. RECOVERED 4865' GAS IN PIPE &

270' MUD, IHP 2484# -- IFP S 216-150# -- ISIP 636# -- FFP S 160-126# -- FSIP 706# --FHP 2486#. BHT 114°. GAS GAUGES: 86.3 MCF/10" 35.5 MCF/20", 21.9 MCF/30", 18 MCF/40", 18 MCF/50", 18 MCF/60", 16.9 MCF/70", 17.2 MCF/80".

RECEIVED
NOV 2 9 2010
KCC WICHITA

ALLIED CEMENTING CO., LLC.

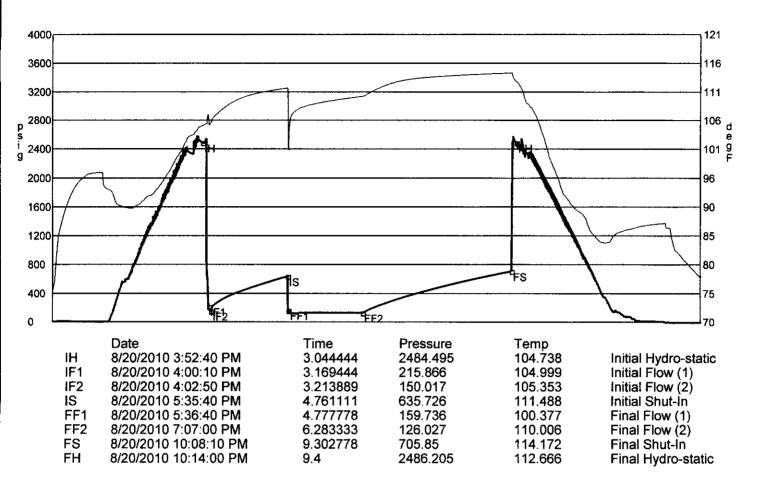
SERVICE POINT:

NOV 2 4 2010 REMIT TO P.O. BOX 31 **RUSSELL, KANSAS 67665** CONFIDENTIAL Great Bend W CALLED OUT ON LOCATION JOB FINISH RANGE JOB START TWP. 305 930 PM COUNTY 10:00 Pm STATE LOCATION Wing town & East ંપડ WELL# 1 - 2\ C14.4 LEASE Tucker 7 South TORDE East Today & End 2 N OLD OR KEW (Circle one) OWNER Falcon Exploration CONTRACTOR Val Ris 2 TYPE OF JOB Su- face **CEMENT** T.D. 283 CASING SIZE 13 3 AMOUNT ORDERED YOU SX CIASS A DEPTH 265 3% cc 2% 601 TUBING SIZE Y DEPTH 13 48ed 510 5x Class A 3% 2% Gel DEPTH DRILL PIPE **DEPTH** TOOL @ **/5.45** COMMON_510 PRES. MAX 150 <u>MINIMUM</u> MEAS. LINE POZMIX _____ @ 20.80 CEMENT LEFT IN CSG. @ 58.20 1047.60 18 CHLORIDE PERFS. DISPLACEMENT 38.50 **EQUIPMENT** CEMENTER D **PUMP TRUCK** HELPER ROASEU - Y 181 **BULK TRUCK** DRIVER BOB - R # 344 BULK TRUCK **DRIVER** HANDLING 800 2000.00 MILEAGE 800425x.25 TOTAL /3055.10 **REMARKS:** Pipe on Bottom Break circulation SERVICE HOOK UP MIX2805X Class A 3% " 2% Gel Displace 38.50 BBLS DEPTH OF JOB 278 1018.00 Coment did no cinculate PUMP TRUCK CHARGE Did at Circulate To Surface EXTRA FOOTAGE @ 7.00 MILEAGE 25 inch 1105x Class A 32 ~ 226e) @ MANIFOLD _____ Cement conculated was up Ris Do @__ RECEIVED @ NOV 2 9 2010 CHARGE TO: Falcon Exploration TOTAL 1193.00 KCC WICHITA CITY_____STATE ____ZIP___ PLUG & FLOAT EQUIPMENT __@_ To Allied Cementing Co., LLC. @_ You are hereby requested to rent cementing equipment and furnish cementer and helper(s) to assist owner or contractor to do work as is listed. The above work was TOTAL _____ done to satisfaction and supervision of owner agent or contractor. I have read and understand the "GENERAL SALES TAX (If Any) ___ TERMS AND CONDITIONS" listed on the reverse side. TOTAL CHARGES ____ IF PAID IN 30 DAYS

SIGNATURE

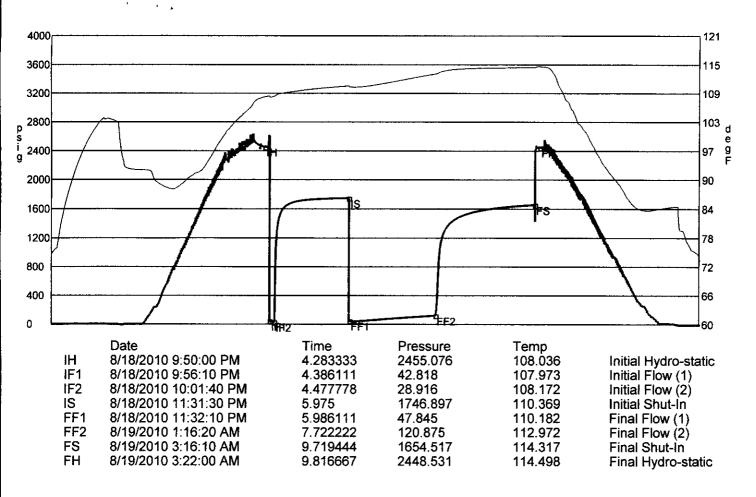
ALLIED CEMENTING CO., LLC. 037043

REMIT TO P.O. B	OX 31				KC	C	SERVI	CE POINT:	
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DATE 8-29-2010	SEC.21	TWP.	RANGE 22 W	30	OUTCONF	19:00	2m	2100pm	310000
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	200614								
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TUBING SIZE		DE	PTH						
DRILL PIPE L	1 1/2		PTH 1350'						
TOOL			PTH		41.401	1 10-) ev	@ B. 45	1575-90
PRES. MAX			NIMUM		MMON /	7 100	<u> </u>	@ 52 2	544.00
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GAS FLOWS

Min Into IFP	Min Into FFP	Gas Flows	Pressure	Choke
•	40	00.00	0.00	0.50 %
U	10	86.30 mcf	6.00 psig	0.50 in
0	20	35.50 mcf	32.00 h2o	0.50 in
0	30	21.90 mcf	12.00 h2o	0.50 in
0	40	18.00 mcf	8.50 h2o	0.50 in
0	50	18.00 mcf	8.50 h2o	0.50 in
0	60	18.00 mcf	8.50 h2o	0.50 in
0	70	16.90 mcf	7.50 h2o	0.50 in
0	80	17.20 mcf	8.00 h2o	0.50 in



GAS FLOWS

Min Into IFP Min Into FFP Gas Flows Pressure Choke