

For KCC Use:  
Effective Date: 5-22-2002  
District # \_\_\_\_\_  
SGA?  Yes  No

KANSAS CORPORATION COMMISSION  
OIL & GAS CONSERVATION DIVISION  
NOTICE OF INTENT TO DRILL

Must be approved by KCC five (5) days prior to commencing well

5-17-02  
MAY 17 2002

CONSERVATION DIVISION  
WICHITA, KS

Expected Spud Date MAY 23, 2002  
month day year

OPERATOR: License# 5316  
Name: FALCON EXPLORATION, INC.  
Address: 155 N. MARKET, SUITE 1020  
City/State/Zip: WICHITA, KS 67202  
Contact Person: MICHEAL S. MITCHELL  
Phone: 316-262-1378

CONTRACTOR: License# 5822  
Name: VAL ENERGY, INC.

Well Drilled For:  Oil  Gas  OWWO  Seismic; # of Holes  Other  
Well Class:  Enh Rec  Storage  Disposal  Other  
Type Equipment:  Infield  Pool Ext.  Wildcat  Other  
 Mud Rotary  Air Rotary  Cable

If OWWO: old well information as follows:

Operator: \_\_\_\_\_  
Well Name: \_\_\_\_\_  
Original Completion Date: \_\_\_\_\_ Original Total Depth: \_\_\_\_\_

Directional, Deviated or Horizontal wellbore?  Yes  No

If Yes, true vertical depth: \_\_\_\_\_

Bottom Hole Location: \_\_\_\_\_

KCC OKT #: \_\_\_\_\_

Spot APPROX.  
SW SW SW Sec. 5 Twp. 34 S. R. 18  
455 feet from (S) Line of Section  
330 feet from (W) Line of Section  
Is SECTION Regular  Irregular? NORTH TO SOUTH

(Note: Locate well on the Section Plat on reverse side)

County: COMANCHE

Lease Name: HOFFMAN TRUST Well #: 1

Field Name: Buttermilk NE

Is this a Prorated / Spaced Field?  Yes  No

Target Formation(s): MISS., VIOLA

Nearest Lease or unit boundary: 330'

Ground Surface Elevation: 1870 feet MSL

Water well within one-quarter mile:  Yes  No

Public water supply well within one mile:  Yes  No

Depth to bottom of fresh water: 150

Depth to bottom of usable water: 180

Surface Pipe by Alternate:  1  2

Length of Surface Pipe Planned to be set: 500'

Length of Conductor Pipe required: 60'

Projected Total Depth: 6300'

Formation at Total Depth: ARBUCKLE

Water Source for Drilling Operations:

Well  Farm Pond \_\_\_\_\_ Other: & TRUCK HAULING

DWR Permit #: \_\_\_\_\_

(Note: Apply for Permit with DWR )

Will Cores be taken?  Yes  No

If Yes, proposed zone: \_\_\_\_\_

AFFIDAVIT

The undersigned hereby affirms that the drilling, completion and eventual plugging of this well will comply with K.S.A. 55-101, et. seq.

It is agreed that the following minimum requirements will be met:

1. Notify the appropriate district office prior to spudding of well;
2. A copy of the approved notice of intent to drill shall be posted on each drilling rig;
3. The minimum amount of surface pipe as specified below shall be set by circulating cement to the top; in all cases surface pipe shall be set through all unconsolidated materials plus a minimum of 20 feet into the underlying formation.
4. If the well is dry hole, an agreement between the operator and the district office on plug length and placement is necessary prior to plugging;
5. The appropriate district office will be notified before well is either plugged or production casing is cemented in;
6. If an ALTERNATE II COMPLETION, production pipe shall be cemented from below any usable water to surface within 120 days of spud date. In all cases, NOTIFY district office prior to any cementing.

I hereby certify that the statements made herein are true and to the best of my knowledge and belief.

Date: 5/16/02 Signature of Operator or Agent: MICHEAL S. MITCHELL Title: PRESIDENT

For KCC Use ONLY  
API # 15 - 033-21318-0000  
Conductor pipe required NONE feet  
Minimum surface pipe required 200 feet per All 1  
Approved by: RSPS-17-2002  
This authorization expires: 11-17-2002  
(This authorization void if drilling not started within 6 months of effective date.)  
Spud date: \_\_\_\_\_ Agent: \_\_\_\_\_

Remember to:

- File Drill Pit Application (form CDP-1) with Intent to Drill;
- File Completion Form ACO-1 within 120 days of spud date;
- File acreage attribution plat according to field proration orders;
- Notify appropriate district office 48 hours prior to workover or re-entry;
- Submit plugging report (CP-4) after plugging is completed;
- Obtain written approval before disposing or injecting salt water.

5  
34  
18w

IN ALL CASES PLOT THE INTENDED WELL ON THE PLAT BELOW

Plat of acreage attributable to a well in a prorated or spaced field

If the intended well is in a prorated or spaced field, please fully complete this side of the form. If the intended well is in a prorated or spaced field complete the plat below showing that the well will be properly located in relationship to other wells producing from the common source of supply. Please show all the wells and within 1 mile of the boundaries of the proposed acreage attribution unit for gas wells and within 1/2 mile of the boundaries of the proposed acreage attribution unit for oil wells.

API No. 15 - \_\_\_\_\_

Operator: FALCON EXPLORATION, INC.

Lease: HOFFMAN TRUST

Well Number: #1

Field: \_\_\_\_\_

Number of Acres attributable to well: 280

QTR / QTR / QTR of acreage: SW - SW - SW

Location of Well: County: COMANCHE

455 feet from (S) / N (circle one) Line of Section

330 feet from E / (W) (circle one) Line of Section

Sec. 5 Twp. 34 S. R. 18  East  West

Is Section \_\_\_\_\_ Regular or XX Irregular **NORTH TO SOUTH**

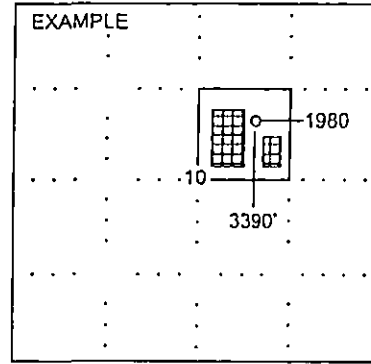
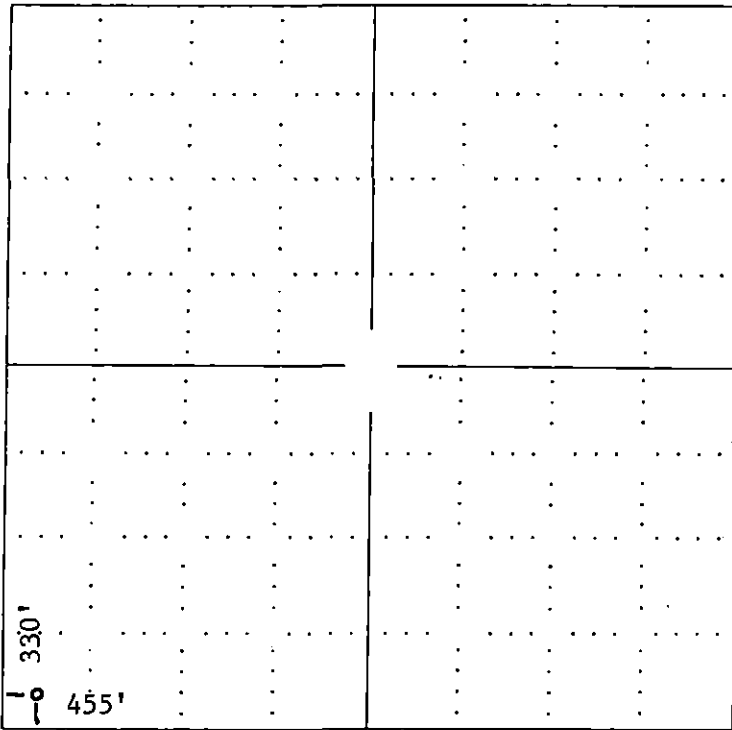
If Section is Irregular, locate well from nearest corner boundary.

Section corner used: NE NW SE X SW

PLAT

(Show location of the well and shade attributable acreage for prorated or spaced wells.)

(Show footage to the nearest lease or unit boundary line.)



SEWARD CO.

NOTE: In all cases locate the spot of the proposed drilling location.

In plotting the proposed location of the well, you must show:

1. The manner in which you are using the depicted plat by identifying section lines, i.e. 1 section, 1 section with 8 surrounding sections, 4 sections, etc.
2. The distance of the proposed drilling location from the section's south / north and east / west.
3. The distance to the nearest lease or unit boundary line.
4. If proposed location is located within a prorated or spaced field a certificate of acreage attribution plat must be attached: (CG-7 for oil wells; CG-8 for gas wells).