

KANSAS CORPORATION COMMISSION
OIL & GAS CONSERVATION DIVISION

REQUEST FOR CHANGE OF OPERATOR
TRANSFER OF INJECTION OR SURFACE PIT PERMIT

Form T-1
April 2004
Form must be Typed
Form must be Signed
All blanks must be Filled

Check Applicable Boxes:

- ☐ Oil Lease: No. of Oil Wells _____ **
- ☒ Gas Lease: No. of Gas Wells 3 **
- ☒ Gas Gathering System: Southern Star Central Gas
- ☒ Saltwater Disposal Well - Permit No.: D-27896
- Spot Location: 3034 feet from ☐ N / ☒ S Line
- 1530 feet from ☒ E / ☐ W Line
- ☐ Enhanced Recovery Project Permit No.: _____
- Entire Project: ☐ Yes ☐ No
- Number of Injection Wells _____ **

Field Name: Thayer Neodesha

**** Side Two Must Be Completed.**

Effective Date of Transfer: April 30, 2009

KS Dept of Revenue Lease No.: 224305 ✓

Lease Name: Francis Thornton

_____ - see - below Sec. 16 Twp. 30 R. 17 ☒ E ☐ W

Legal Description of Lease: S/2 of NE/4 and N/2 of SE/4

County: Wilson

Production Zone(s): Summit, Mulky, Croweburg, Riverton

Injection Zone(s): Arbuckle

Surface Pit Permit No.: _____
(API No. if Drill Pit, WO or Haul)

Type of Pit: ☐ Emergency ☐ Burn ☐ Settling ☐ Haul-Off ☐ Workover ☐ Drilling

Past Operator's License No. 34213 ✓

Past Operator's Name & Address: LV Neodesha Operations, LLC
335 Madison Avenue, 10th Floor New York, NY 10017

Title: Business Development

Contact Person: Forbes Burt

Phone: 212-541-5800 Ext. 228

Date: 4/27/09

Signature: [Signature]

New Operator's License No. 33583 ✓

New Operator's Name & Address: Admiral Bay (USA) Inc.
7060 B South Tucson Way
Centennial, CO 80012

Title: President/CEO

Contact Person: Steven Tedesco

Phone: 303-350-1255

Oil / Gas Purchaser: Seminole Energy Services

Date: 4/27/09

Signature: [Signature]

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Acknowledgment of Transfer: The above request for transfer of injection authorization, surface pit permit # _____ is hereby noted, approved and duly recorded in the records of the Kansas Corporation Commission. This acknowledgment of transfer pertains to Kansas Corporation Commission records only and does not convey any ownership interest in the above injection well(s) or pit permit.

Admiral Bay (USA) Inc. is acknowledged as the
new operator and may continue to inject fluids as authorized by
Permit No. D-27896. Recommended action: None
Date: 5-7-09 [Signature]
Authorized Signature

_____ is acknowledged as the
new operator of the above named lease containing the surface pit
permitted by No.: _____
Date: _____
Authorized Signature

DISTRICT _____ EPR 5/6/09 PRODUCTION 5/7/09 UIC 5-7-09
Mail to: Past Operator 5-7-09 New Operator 5-7-09 District 5-7-09 3

Mail to: KCC - Conservation Division, 130 S. Market - Room 2078, Wichita, Kansas 67202

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* Lease Name: Francis Thornton * Location: _____

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* When transferring a unit which consists of more than one lease please file a separate side two for each lease. If a lease covers more than one section please indicate which section each well is located.