KANSAS CORPORATION COMMISSION OIL & GAS CONSERVATION DIVISION

Form 1-1 April 2004 Form must be Typed Form must be Signed All blanks must be Filled

REQUEST FOR CHANGE OF OPERATOR TRANSFER OF INJECTION OR SURFACE PIT PERMIT

| Check Applicable Boxes: | A - 11 00 0000 |
|---|--|
| Oil Lease: No. of Oil Wells** | April 30, 2009 Effective Date of Transfer: |
| ✓ Gas Lease: No. of Gas Wells 2 ** | KS Dept of Revenue Lease No.: 223820 V |
| ✓ Gas Gathering System: Southern Star Central Gas | Lease Name: Harold D. Jantz |
| ✓ Saltwater Disposal Well - Permit No.: D-28233 | |
| Spot Location: 3590 feet from N / ✓ S Line | |
| feet from ✓ E / ☐ W Line | Legal Description of Lease: NE/4 |
| Enhanced Recovery Project Permit No.: | |
| Entire Project: Yes No | County: Wilson |
| Number of Injection Wells** | Production Zone(s): Summit, Mulky |
| Field Name: Thayer | Arbuoklo |
| ** Side Two Must Be Completed. | Injection Zone(s): Arouckie |
| Surface Pit Permit No.: | feet from N / S Line of Section |
| (API No. if Drill Pit, WO or Haul) | feet from E / W Line of Section |
| Type of Pit: Emergency Burn Settling | Haul-Off Workover Drilling |
| Past Operator's License No. 342/3/ | Contact Person: Forbes Burtt |
| Past Operator's Name & Address: LV Neodesha Operations, LLC | Phone: |
| 335 Madison Avenue, 10th Floor New York, NY 10017 | Date: 4/27/09 |
| Division Development | har hard |
| Title: Business Development | Signature: |
| New Operator's License No. 33583 / | Contact Person: Steven Tedesco |
| New Operator's Name & Address: Admiral Bay (USA) Inc. | Phone: 303-350-1255 |
| 7060 B South Tucson Way | Oil / Gas Purchaser: Seminole Energy Services |
| Centennial, CO 80012 KANSAS CORPORATION COMMISSION | Date: 4/27/09 |
| Contonnat, CC CCC2 | Date: WELLOW ST. 1 |
| Title: President/CEO MAY 0 1 2009 | Signature: |
| Acknowledgment of Transfer: The above request for transfer of Injection a | authorization, surface pit permit #has been |
| noted, approved and duly recorded in the records of the Kansas Corpora | ation Commission. This acknowledgment of transfer pertains to Kansas |
| Corporation Commission records only and does not convey any ownership | interest in the above injection well(s) or pit permit. |
| Admiral Bay (USA) Inc. is acknowleged as the | is acknowleged as the |
| | - |
| new operator and may continue to inject fluids as authorized by | new operator of the above named lease containing the surface pit |
| Permit No.:\1)-28,233 Recommended action: | permitted by No.: |
| 5.7.09 B. / W. / | |
| Date: 5-1-09 My Market Market Authorized Bignature (ev) | Date: Authorized Signature |
| | |
| DISTRICT EPR P Mail to: Past Operator 5-7-09 New Operator 7- | PRODUCTION 5/1/09 UIC 3-7-09 UIC 3-7-09 3 |
| L | |

Mail to: KCC - Conservation Division, 130 S. Market - Room 2078, Wichita, Kansas 67202

Side Two

Must Be Filed For All Wells

| KDOR Lease | No.: 223620 | | | | 9 | |
|--|-----------------|---|---|-------------------|---|--|
| * Lease Name | Harold D. Jantz | | * | Location: | · | |
| Well No. | | | Footage from Section Line (i.e. FSL = Feet from South Line) | | Type of Well (Oil/Gas/INJ/WSW) | Well Status (PROD/TA'D/Abandoned) |
| 1 | 15-205-25348 | 3280 Circle 2 990 FSL/FNL | 350 | Circle _EEUFWL | Gas | Producing |
| 2 | 15-205-25633 | 4620 FSL/FNL | 1980 | _(FE)//FWL | Gas | Producing |
| SWD #1 | 15-205-25640 | 3590 FSI/FNL | 2290 | _FEI/FWL | SWD | Active |
| | · | FSL/FNL | | _ FEL/FWL | | |
| | | FSL/FNL | | _ FEL/FWL | | |
| | | FSL/FNL | | _ FEL/FWL | *************************************** | |
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| | | FSL/FNL | | FEL/FWL | MAY 0 | 1 2009 |
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| | | FSL/FNL | | FEL/FWL | | |
| | | FSL/FNL | | FEL/FWL | | |

A separate sheet may be attached if necessary

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^{*} When transferring a unit which consists of more than one lease please file a separate side two for each lease. If a lease covers more than one section please indicate which section each well is located.