

KANSAS CORPORATION COMMISSION
OIL & GAS CONSERVATION DIVISION

FEB 05 2010

Form T-1
April 2004

**REQUEST FOR CHANGE OF OPERATOR
TRANSFER OF INJECTION OR SURFACE PIT PERMIT**

Form must be Typed
Form must be Signed
All blanks must be Filled

Check Applicable Boxes:

☐ Oil Lease: No. of Oil Wells _____ **

☒ Gas Lease: No. of Gas Wells ONE **

☒ Gas Gathering System: ONE

☐ Saltwater Disposal Well - Permit No.: _____

Spot Location: _____ feet from ☐ N / ☐ S Line
_____ feet from ☐ E / ☐ W Line

☐ Enhanced Recovery Project Permit No.: _____

Entire Project: ☐ Yes ☐ No

Number of Injection Wells _____ **

Field Name: ZENITH-PEACE CREEK

**** Side Two Must Be Completed.**

Effective Date of Transfer: 12-17-09

KS Dept of Revenue Lease No.: 210052 ✓

Lease Name: HEYLUM E

_____ Sec. 12 Twp. 22S R. 10W ☐ E ☒ W

Legal Description of Lease: C SE NE

County: RENO

Production Zone(s): MISSISSIPPIAN

Injection Zone(s): _____

Surface Pit Permit No.: _____
(API No. if Drill Pit, WO or Haul)

Type of Pit: ☐ Emergency ☐ Burn ☐ Settling ☐ Haul-Off ☐ Workover ☐ Drilling

Past Operator's License No. 32677 ✓

Past Operator's Name & Address: BETA OPERATING COMPANY
1000 LOUISIANA, STE 5600, HOUSTON TX 77002

Title: DIRECTOR OF RISK MANAGEMENT-ASSISTANT SECRETARY

_____ feet from ☐ N / ☐ S Line of Section
_____ feet from ☐ E / ☐ W Line of Section

Contact Person: ROY WRIGHT

Phone: 832-204-2700

Date: _____

Signature: See attached

New Operator's License No. 32832 ✓

New Operator's Name & Address: PETROHAWK OPERATING COMPANY
1000 LOUISIANA, STE 5600, HOUSTON, TX 77002

Roy L. Wright

Title: DIRECTOR OF RISK MANAGEMENT-ASSISTANT SECRETARY

Contact Person: ROY WRIGHT

Phone: 832-204-2700

Oil / Gas Purchaser: WEST WICHITA GATHERING

Date: 12-17-2009

Signature: Roy L. Wright

Acknowledgment of Transfer: The above request for transfer of injection authorization, surface pit permit # _____ has been noted, approved and duly recorded in the records of the Kansas Corporation Commission. This acknowledgment of transfer pertains to Kansas Corporation Commission records only and does not convey any ownership interest in the above injection well(s) or pit permit.

_____ is acknowledged as the
new operator and may continue to inject fluids as authorized by
Permit No.: _____. Recommended action: _____

Date: _____

_____ is acknowledged as the
new operator of the above named lease containing the surface pit
permitted by No.: _____

Date: _____

Authorized Signature

Authorized Signature

DISTRICT _____	EPR <u>1-27-10</u>	PRODUCTION <u>1-27-10</u>	UIC <u>1-27-10</u>
Mail to: Past Operator _____	New Operator _____	District _____	

Mail to: KCC - Conservation Division, 130 S. Market - Room 2078, Wichita, Kansas 67202

121709_Heylum E.pdf

Must Be Filed For All Wells

KDOR Lease No.: 210052

* Lease Name: HEYLUM E

* Location: 12-23S-10W

[illegible]

* When transferring a unit which consists of more than one lease please file a separate side two for each lease. If a lease covers more than one section please indicate which section each well is located.

Delaware

The First State

PAGE 1

RECEIVED

DEC 18 2009

KCC WICHITA

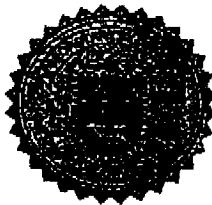
I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF OWNERSHIP, WHICH MERGES:

[REDACTED]
[REDACTED]
OF "PETROHAWK ENERGY CORPORATION" A CORPORATION
EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED
AND FILED IN THIS OFFICE THE FIFTEENTH DAY OF JULY, A.D. 2004,
AT 12:23 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE
NEW CASTLE COUNTY RECORDER OF DEEDS.

3828463 8100M

040519588

*Harriet Smith Windsor*Harriet Smith Windsor, Secretary of State
AUTHENTICATION: 3235396

DATE: 07-15-04

State of Delaware
Secretary of State
Division of Corporations
Delivered 12:30 PM 07/15/2004
FILED 12:23 PM 07/15/2004
SRV 040519588 - 3828463 FILE

**CERTIFICATE OF OWNERSHIP AND MERGER
MERGING**

BETA OIL & GAS, INC.

INTO

PETROHAWK ENERGY CORPORATION

(Pursuant to Section 253 of the Delaware General Corporation Law)

RECEIVED

DEC 18 2009

KCC WICHITA

Beta Oil & Gas, Inc., a corporation organized and existing under the laws of the state of Nevada,

DOES HEREBY CERTIFY:

FIRST: That it was organized pursuant to the provisions of Chapter 78 of the Nevada Revised Statutes on the 6th day of June, 1997.

SECOND: That it owns 100% of the outstanding shares of capital stock of Petrohawk Energy Corporation, a corporation organized pursuant to the provisions of the General Corporation Law of the State of Delaware on the 13th day of July, 2004.

THIRD: That its board of directors, by unanimous vote determined to merge the corporation into said Petrohawk Energy Corporation and did adopt the following resolutions on the 3rd day of June, 2004:

RESOLVED, that this corporation, Beta Oil & Gas, Inc. merge itself with and into Petrohawk Energy Corporation, which corporation, Petrohawk Energy Corporation, assumes all of the obligations of Beta Oil & Gas, Inc.

RESOLVED FURTHER, that the terms and conditions of the merger as set forth in the Agreement and Plan of Merger are as follows upon the completion of the merger: (a) all of the common stock, par value of \$0.001, of Petrohawk Energy Corporation held by Beta Oil & Gas, Inc. shall be surrendered, cancelled and returned to the status of authorized but unissued shares; (b) each share of common stock of Beta Oil & Gas, Inc. issued and outstanding immediately prior to the merger shall be converted into one fully paid and nonassessable share of common stock, par value \$0.001 per share, of Petrohawk Energy Corporation; and (c) each share of preferred stock, par value of \$0.001 per share, of Beta Oil & Gas, Inc. issued and outstanding immediately prior to the merger shall be converted into one fully paid and nonassessable share of preferred stock, par value \$0.001 per share, of Petrohawk Energy Corporation.

RESOLVED FURTHER, that the Agreement and Plan of Merger in the form attached hereto as Exhibit A is hereby approved and adopted.

RESOLVED FURTHER, that this resolution to merge Beta Oil & Gas, Inc. with and into its wholly owned Delaware subsidiary, Petrohawk Energy Corporation, be submitted to the stockholders of Beta Oil & Gas, Inc. for approval in accordance with the laws of the State of Nevada under which the corporation is organized.

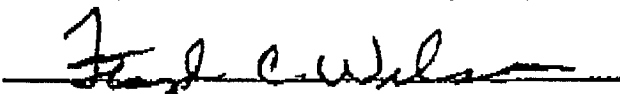
FOURTH: That this merger has been approved by at least a majority of the outstanding shares of stock of Beta Oil & Gas, Inc., at a meeting of stockholders called for that purpose in accordance with the laws of the State of Nevada under which Beta Oil & Gas, Inc. is organized; and that this merger has been adopted and approved by Beta Oil & Gas, Inc. in accordance with the laws of the State of Nevada.

FIFTH: A copy of the Agreement and Plan of Merger is on file at the principal office of the surviving corporation, Petrohawk Energy Corporation, the address of which is 1100 Louisiana, Suite 4400, Houston, Texas 77002.

SIXTH: The surviving corporation, Petrohawk Energy Corporation, shall furnish on request and without cost, a copy of the Agreement and Plan of Merger, to any stockholder of any constituent corporation.

IN WITNESS WHEREOF, said Beta Oil & Gas, Inc. has caused this Certificate to be signed by Floyd C. Wilson, an authorized officer this 15th day of July, 2004.

By:



Name: Floyd C. Wilson

Title: President, CEO, and Chairman of the Board of Directors

RECEIVED ^{TITLE P. 03}

DEC 18 2009

KCC WICHITA

RECEIVED

DEC 18 2009

KCC WICHITA

UNANIMOUS WRITTEN CONSENT ACTION
OF THE BOARD OF DIRECTORS
OF
PETROHAWK OPERATING COMPANY

March 1, 2007

The undersigned, being the sole Director of **PETROHAWK OPERATING COMPANY**, a Texas corporation (the "Company"), does hereby, pursuant to the authority contained in the Texas Business Corporation Act, consent to and approve the following resolutions, to have the same force and effect as if unanimously adopted at a regular meeting of the Directors of the Company duly held as of the date hereof.

WHEREAS, the Chairman has recommended the election of an additional officer in the Company; and

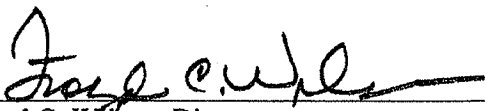
WHEREAS, it is necessary for the Director of the Company to elect such additional officer.

NOW THEREFORE, BE IT

RESOLVED, that Roy Wright is hereby elected to the office of Assistant Secretary, to serve until the next annual meeting of the Directors, or until his successor has been duly elected and qualified, or until his earlier death, resignation or removal.

The undersigned certifies that he is entitled to vote on the foregoing matters and he hereby consents and agrees to the foregoing resolutions.

IN WITNESS WHEREOF, the undersigned has executed this Unanimous Written Consent to be filed as part of the records of the Company as of this 1st day of March, 2007.



Floyd C. Wilson, Director